



CMI Limited ABN 98 050 542 553
150 Robinson Road Geebung Qld 4034 Australia
Postal address: PO Box 716 Virginia Qld 4014 Australia
Telephone: (07) 3865 9969 Facsimile: (07) 3865 3677
Email: corporate@cmilimited.com.au Web: www.cmilimited.com.au

24 April 2012

Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Media reports of plant closure in Victoria

There are reports in the media today of a plant closure in Campbellfield affecting the Ford factory line production. Those reports identify the company involved as "CMI".

The company concerned in the reports is CMI Industrial Pty Ltd. The businesses comprising CMI Industrial were sold by CMI Limited in April 2008 to non-associated private interests; there is no shareholding or management connection between CMI Limited with CMI Industrial.

The issues concerning CMI Industrial with plant closure and Ford production have no effect whatsoever on CMI's operational divisions, CMI Electrical and TJM Products.

CMI Industrial has no association with CMI Limited other than a loan receivable from Industrial of \$17 million arising from the sale of the Engineering division in 2008. This loan was recorded net of impairments at 31 December 2011 at \$nil and the circumstances of that impairment were disclosed and announced to the ASX on 28 February 2012.

Yours Faithfully

A handwritten signature in black ink, appearing to read 'Sharyn Williams'.

Sharyn Williams
Company Secretary