Rule 4.3A

Appendix 4E

Preliminary final report
Full year ended 30 June 2015

Introduced 01/01/03 Origin: Appendix 4B Amended 17/12/10, 01/01/12.

CMI LIMITED
ABN 98 050 542 553

1. The information contained in this report is for the full year ended 30 June 2015 and the previous corresponding period 30 June 2014.

2. **Results for announcement to the market**

				$'000
2.1	Revenue from Ordinary Activities	[~~up~~/down]	27.6% to	$66,872
2.2	Profit (loss) from ordinary activities after tax attributable to members	[up/~~down~~]	53.7% to	$5,450
2.3	Net profit (loss) before tax for the period attributable to members	[up/~~down~~]	48.5% to	$7,190

2.4	**Dividends (distributions)**	**Amount per security**	**Franked amount per security**
	Interim dividend	3.0 cents	3.0 cents
	Final dividend	6.0 cents	6.0 cents

2.5	Record date for determining entitlements to the dividend	4 September 2015

2.6 An explanation of CMI's financial performance is as follows:

> Net profit after tax was $5.5 million for FY2015, a 53.7 percent increase over FY2014.

> Revenue for the Group was $66.9 million, a 27.6 percent decrease on the $92.4 million generated in FY2014.

> CMI achieved an EBITDA of $8.5 million in FY2015 which is an increase of 26.3 percent compared to $6.8 million in FY2014.

> Basic earnings per share was 15.77 cents per share, an increase of 53.3 percent from 10.29 cents per share in FY2014. Diluted earnings per share was 15.46 cents per share, an increase of 52.2% from 10.16 cents per share in FY2014.

> CMI had operating cash flow of $9.6 million in FY2015 reflecting an increase on FY2014 of 60.4 percent.

> CMI's balance sheet remains strong with nil borrowings and cash of $34.2 million at 30 June 2015.

> The Board has declared a final dividend of 6 cents per share (100 percent franked) taking the full year dividend to 9 cents per share for the year (100 percent franked).

+ See chapter 19 for defined terms.

3. Net tangible assets per security with the comparative figure for the previous corresponding period.

Current period	1.49 dollars
Previous corresponding period	1.31 dollars

4. Control gained over entities having material effect

N/A

Loss of control of entities having material effect

Year	Name of entity (or group of entities)	Date loss of control	% Held
2015	TJM Products Pty Ltd and subsidiaries	2 March 2015	0%
2014	Nil	Nil	Nil

5. Final Dividends (distributions)

Date the dividend (distribution) is payable 18 September 2015

Amount per security

	Amount per security	Franked amount per security at 30% tax	Amount per security of foreign source dividend
Final dividend			
- Current year	6.0 cents	100%	N/A
- Previous year	3.0 cents	100%	N/A
Interim dividend			
- Current year	3.0 cents	100%	N/A
- Previous year	3.0 cents	100%	N/A

6. Dividends or distribution reinvestment plans

Not Applicable

7. Details of aggregate share of profits (losses) of associates and joint venture entities

Not applicable.

8. Australian Accounting Standards are utilised when compiling the report.

9. The accounts have been audited and are not subject to dispute or qualification.

Signed: ………………………………………… Date: 26/08/2015
Sharyn Williams
Company Secretary

+ See chapter 19 for defined terms.