



Notification of reorganisation of capital - return of capital (cash)

Announcement Summary

Entity name

CMI LIMITED.

Applicable security for the return of capital

CMI - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Friday October 23, 2015

Return of Capital amount per security

AUD 0.30000000

Effective Date

Friday December 4, 2015

Record Date

Tuesday December 8, 2015

Payment Date

Tuesday December 22, 2015

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CMI LIMITED.

1.2 Registered Number Type

ACN

Registration Number

050542553

1.3 ASX issuer code

CMI

1.4 The announcement is

New announcement

1.5 Date of this announcement

Friday October 23, 2015

1.6 ASX +Security Code

CMI



ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Return of capital type and approvals

2.1 Are any of the below approvals required for the return of capital before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the return of capital.**

Yes

2.1a Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday November 25, 2015	Actual	No
Comments 			

2.2 Is the return of capital a selective reduction of capital

No

Part 3 - Return of capital timetable and details

3.1 +Record date

Tuesday December 8, 2015

3.2 Does the +entity have quoted options on issue?

No

3.2a Last day for trading in pre-return of capital quoted options

3.3 Effective date. Trading in the re-organised +securities on an "ex return of capital" basis commences. If the +entity has quoted options, trading in the quoted options commences on a +deferred settlement basis. If the +entity's +securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday December 4, 2015

3.4 +Record Date

Tuesday December 8, 2015

3.4a If the +entity has quoted options, first day for the +entity to send notice to each +security holder, register +securities on a post-return of capital basis and send holding statements.



3.5 *Issue Date (Payment date). If the +entity has quoted options, +deferred settlement market in options ends. Last day for +entity to send notices to +security holders for quoted options they hold. Last day for +entity to register quoted options on a post-reorganised basis

Tuesday December 22, 2015

3.5a If the +entity has quoted options, trading in the options starts on a normal T+3 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

3.6 Currency in which the return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Return of capital amount per +security

AUD 0.30000000

Part 4 - Other +entity-issued +securities affected by the return of capital

4.1 Will the return of capital affect the exercise price of any +entity-issued options?

No

Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling in relation to the return of capital?

Yes

5.1a Please provide further information on the ATO ruling

The Company has applied for a Class Ruling from the Australian Taxation Office confirming that no part of the proposed Capital Return will be treated as a dividend for tax purposes. The resolution is subject to the Company receiving a Class Ruling from the Australian Taxation Office confirming that no part of the proposed Capital Return will be treated as a dividend for tax purposes prior to the Annual General Meeting.

5.2 Source of funds for return of capital

Existing cash reserves

5.3 Further information relating to this return of capital

5.4 Additional information for inclusion in the Announcement Summary