

Information Form and Checklist

Annexure IV (Externally Managed Entities)

Name of entity

ABN/ARBN/ARSN

CMI Limited

050 542 553

This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.

Nº Item

Location

1. A copy of the management agreement between the entity and its manager

Annexure S of the Information Form and Checklist

2. Where in the Offer Document does it include a summary of the material terms of the management agreement (Guidance Note 26 section 8.1)?

Sections 9.2 and 9.3 (pages 51-57) of the Prospectus dated 18 November 2016; and
Sections 3 and 9-11 (pages 1-2 and 4-6) of the Supplementary Prospectus dated 16 December 2016

3. Is the entity an "investment entity" (other than a pooled development fund)?¹

If so, where in the management agreement does it provide that the manager may only end the management agreement if it has given at least 3 months' notice (Listing Rule 15.16(a))?

Yes – clause 9.5

Does the management agreement provide for a fixed term?

If so, where in the management agreement does it state the term is for not more than 5 years (Listing Rule 15.16(b))?

Yes – clause 9.1(a)

Where in the management agreement does it provide that if it is extended past 5 years, it will be ended on 3 months' notice after an ordinary resolution is passed to end it (Listing Rule 15.16(c))?

Yes – clause 9.2(a)

¹ An entity is an "investment entity" if, in ASX's opinion, (a) its activities or the principal part of its activities consist of investing (directly or through a child entity) in listed or unlisted securities or futures contracts; and (b) its objectives do not include exercising control over or managing any entity, or the business of any entity, in which it invests.