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13 April 2017

Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

**Net Tangible Assets (NTA) backing per share after tax for CMI Limited
as at 31 March 2017**

NTA of Investment Portfolio	63.77c
NTA of CMI Electrical Division*	51.27c
NTA of Consolidated Group	<u>115.04c</u>

* The NTA backing per share (after tax) is estimated on the basis of the audited half year financial report as at 31 December 2016, adjusted for the interim dividend to be paid in March 2017, and the recent off market buy-back.

-ENDS-

For further information, please contact:

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About CMI (ASX: CMI): CMI is a listed Investment Entity, originally established in 1991, and listed on the ASX in 1993, CMI Limited's operations comprise the design and distribution of electrical components and cables for resources and infrastructure applications through its CMI Electrical Division and a substantial investment portfolio.