



CMI Limited ABN 98 050 542 553
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13 August 2018

Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Net Tangible Assets (NTA) backing per share for CMI Limited as at 31 July 2018:

NTA of Investment Portfolio	67.03c
NTA of CMI Electrical Division*	56.78c
NTA of Consolidated Group	123.81c

* The calculation of the NTA backing per share (after tax) for the Electrical Division is based on the Half Yearly Report of CMI Limited for the Half Year Ended 31 December 2017, adjusted for the interim dividend paid in March 2018.

For further information, please contact:

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About CMI (ASX: CMI): CMI is a listed Investment Entity, originally established in 1991, and listed on the ASX in 1993. CMI Limited's operations comprise the design and distribution of electrical components and cables for resource and infrastructure applications through its CMI Electrical Division and a substantial investment portfolio.