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30 September 2022

Excelsior Capital Limited Notice of 2022 Annual General Meeting

Dear Shareholder

Notice of 2022 Annual General Meeting

Excelsior Capital Limited (ASX:ECL) ('Company') wishes to advise shareholders that the 2022 Annual General Meeting (AGM) will be held on Thursday, 10 November 2022 at 11am (Sydney time) at The Meeting Room IV, The Fullerton Hotel Sydney, 1 Martin Place, Sydney NSW, 2000.

A copy of the following documents are released to the ASX today and are also available on the Company's web page at <http://www.cmilimited.com.au/>.

- Notice of Annual General Meeting 2022; and
- Proxy Form

A copy of the 2022 Annual Report can also be found on the Company's webpage.

To lodge your proxy votes online, please visit <https://investorcentre.linkgroup.com>. Your votes must be received by the share registry by 11am (Sydney time) on Tuesday, 8 November 2022.

Should you have any further queries in relation to lodging your vote or proxy vote online, please contact our Share Registry Link Market Services on 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia).

Shareholder Communications Update

Recent legislative changes to the Corporations Act 2001 effective 1 April 2022 means there are new options available to you as a shareholder as to how you elect to receive your communications. We will no longer send you physical meeting documents unless you request a copy to be mailed.

We strongly encourage you to provide your email address so we can communicate with you electronically when shareholder notices become available online for such items as meeting documents, dividend statements and annual reports. You can make a standing election to receive some or all of your shareholder communications in physical or electronic form.

To review or update your current communication preference simply logon to our share registry's website at <https://investorcentre.linkgroup.com>. You will need your portfolio log in details or your Shareholder Reference Number (SRN) or Holder Identification Number (HIN) and select the 'Communications' tab at the top of the page.

If at any time you require an additional copy of a communication, or you need more information about the options available to you, please contact Link Market Services via email to LMSComms@linkgroup.com.au.

Yours faithfully

A handwritten signature in black ink, appearing to read 'D. Herceg'.

Danny Herceg
Chairman

About Excelsior: Excelsior is a Listed Investment Entity, originally established in 1991, and listed on the ASX in 1993. Excelsior's operations comprise the design and distribution of electrical components and cables for resource and infrastructure applications through its Electrical Division and an investment portfolio.