

Excelsior Capital Limited ABN 98 050 542 553

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3 July 2024

Excelsior Capital Limited Notice of General Meeting

Dear Shareholder

Notice of General Meeting

Excelsior Capital Limited (ASX:ECL) ('Company') wishes to advise shareholders that a General Meeting (GM) requested under section 249D of the Corporations Act 2001 (Cth) by **Requisitioning Shareholders** in a **Requisition Notice** received by the Company on 13 June 2024, will be held on **Friday, 9 August 2024 at 11am (Sydney time)**.

Venue for General Meeting:

'The Auditorium'

Dexus Place

Level 15

1 Farrer Place

Sydney, NSW, 2000.

A copy of the following documents are released to the ASX today and are also available on the Company's web page at <http://www.excelsiorcapital.com.au/>.

- Notice of General Meeting; and
- Proxy Form

At the request of Requisitioning Shareholders, who represent just over 5% of the Company's shareholders, the General Meeting will consider proposed resolutions tabled by the Requisitioning Shareholders to remove and replace certain Directors of the Company.

To lodge your proxy votes online, please visit <https://investorcentre.linkgroup.com>. Your votes must be received by the share registry by **11am (Sydney time) on Wednesday, 7 August 2024**.

Should you have any further queries in relation to lodging your vote or proxy vote online, please contact our Share Registry Link Market Services on 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia).

To review or update your current communication preference simply logon to our share registry's website at <https://investorcentre.linkgroup.com>. You will need your portfolio log in details or your Shareholder Reference Number (SRN) or Holder Identification Number (HIN) and select the 'Communications' tab at the top of the page.

If at any time you require an additional copy of a communication, or you need more information about the options available to you, please contact Link Market Services via email to LMSComms@linkgroup.com.au.

Yours faithfully

A handwritten signature in black ink, appearing to read 'D. Herceg', with a stylized flourish at the end.

Danny Herceg
Chairman