

Excelsior Capital Limited ABN 98 050 542 553

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17 July 2026

Dear Shareholder

Notice of General Meeting

The General Meeting (**GM**) of Excelsior Capital Limited will be held at **11am (Sydney time) on Monday, 17 August 2026**. Shareholders are invited to attend the GM at 'The Bennelong Room', Dexus Place, Level 15, 1 Farrer Place, Sydney, NSW.

The purpose of the meeting is for shareholders to vote on an ordinary resolution for the Capital Reduction in the Company and Return of Capital to shareholders.

The Notice of Meeting can also be viewed and downloaded at <https://excelsiorcapital.com.au/announcement/>.

You can request a hard copy of the Notice of Meeting and Voting Form by contacting the Share Registry, MUFG Corporate Markets (AU) Limited on 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia).

If you are unable to attend the GM, you may vote directly or appoint a proxy to attend and vote on your behalf at <https://au.investorcentre.mpms.mufig.com> or by following the instructions on the Voting Form. Direct votes and proxy appointments must be received by 11am (Sydney time) on **Saturday, 15 August 2026**.

Even if you plan to attend the GM in person, we encourage you to submit a direct vote or directed proxy vote so your vote will be counted if for any reason you cannot attend.

If at any time you require an additional copy of a communication, or you need more information about the options available to you, please contact MUFG Corporate Markets via email to support@cm.mpms.mufig.com.

Yours faithfully



Danny Herceg
Chairman

About Excelsior: Excelsior Capital Limited is a Listed Investment Entity, originally established in 1991, and listed on the ASX in 1993. Excelsior is a Listed Investment Company (LIC) and manages an investment portfolio and is currently in the process of winding up the fund portfolio and redeeming all assets.