



MARKET RELEASE

12 August 2014

Barrack St Investments Limited **PRE-QUOTATION DISCLOSURE**

Barrack St Investments Limited was admitted to the Official List of ASX Limited today, Tuesday, 12 August 2014.

The following information is released as pre-quotation disclosure.

1. Distribution schedule – shares and options
2. A top 20 holders list – shares and options
3. Replacement Prospectus
4. Appendix 1A and Information Form and Checklist
5. Information Form and Checklist Annexure IV
6. Constitution
7. An updated pro forma statement of financial position based on the actual amount of funds raised
8. Securities trading policy
9. Corporate governance statement
10. A statement in relation to the Management Agreement

Belinda Mai

Adviser, Listings Compliance