



Barrack St Investments Limited

ABN 30 167 689 821

Announcement to Shareholders re: Dividend

Further to the Appendix 4 D announcement made in February 2015 and the declaration of the maiden dividend, the following dates were approved by the board prior to the announcement but appeared incorrectly in the release:

Ex Dividend Date: 24 March 2015 (announcement stated 18 March 2015)

Record Date: 26 March 2015 (announcement stated 20 March 2015)

Payment Date: 10 April 2015 (announcement stated 2 April 2015)

The dates are such as to allow time for the registry to gather the necessary data from all shareholders and so that payment of dividends can be made either directly into shareholders' bank accounts electronically (rather than paying by cheque) or by way of issue of new shares using the Dividend Reinvestment Plan (DRP).

The Dividend Reinvestment Plan (DRP) applies to this dividend with the issue price being calculated at the arithmetic average of the daily volume weighted average price of shares sold on the stock market of the ASX over the days commencing on the ex Dividend Date and two days thereafter. This means the acquisition price will only be known after the Dividend Record Date.

The Dividend Reinvestment Plan (DRP) Information Booklet has been lodged with ASX and is available on the website of the Company.

For further information please call the Company Secretary on (02) 8815 5400.

Yours faithfully,

BARRACK ST INVESTMENTS LIMITED

Brian Jones

Company Secretary