August 1, 2007

Dear Shareholder

On behalf of the Board of Mobi Limited, please find our Information Memorandum and Notice of Extraordinary Meeting for September 12, 2007. The document to download is quite large so please be patient as it may take some time to view. The document is being printed and will be posted to all Shareholders in due course and your receipt will fall within the 28 day regulatory guidelines.

As I have indicated in this document this is a significant event for Mobi Ltd and I very much look forward to your participation thereto.

Should you have any queries, kindly contact our Company Secretary, Mr Justyn Stedwell on (03) 9320 6036. Should you wish to speak with me directly or for that matter any member of our Board, Justyn will be delighted to direct your call.

Yours sincerely,

Fabio Pannuti
Chairman

Mobi Limited ABN 98 009 805 298
114-118 Miller Street, West Melbourne VIC 3003
t: 1300 761 322 f: 03 9320 6001

MOBI LIMITED
PROXY FORM FOR GENERAL MEETING

The General Meeting of the shareholders of Mobi Limited ("the Company") will be held in the **Webb Room** at **The Hotel Charsfield located at 478 St Kilda Road, Melbourne VIC 3004,** on **Wednesday, September 12, 2007 at 10.00 am.**

I/We ....

of ....

am/are a member of Mobi Limited and I/We appoint as my/our proxy:

....

of ....

Or failing him or her, the Chairman of the General Meeting of the Company, to be held on **Wednesday, September 12, 2007 at 10.00 am** at **The Hotel Charsfield** to vote for me/us at the meeting and at any adjournment of it.

If 2 proxies are being appointed the proportion of voting rights this proxy is authorised to exercise is ....%. (The Company will supply an additional form on request).

		For	Against	Abstain
Resolution 1	Ratification of Share & Option Placement	☐	☐	☐
Resolution 2	Issue of Shares for the purchase of TSG Pacific Pty Ltd	☐	☐	☐
Resolution 3	Issue of Shares for the Acquisition of a Business	☐	☐	☐
Resolution 4	Issue of Shares for the Acquisition of a Business	☐	☐	☐
Resolution 5	Issue of Shares to Convertible Note Holders	☐	☐	☐
Resolution 6	Issue of Options to Directors & Management Staff			
	(a) Gary Sholl	☐	☐	☐
	(b) Nicholas Pike	☐	☐	☐
	(c) Vince Leone	☐	☐	☐
	(d) Management	☐	☐	☐
Resolution 7	Consolidation of Capital	☐	☐	☐
Resolution 8	Issue of Shares	☐	☐	☐
Resolution 9	Issue of Shares to Shareholders with Small Holdings	☐	☐	☐

Mobi LIMITED

The Chairman intends to vote all undirected proxies in favour of all resolutions.

If you do not wish to direct your proxy on how to vote, please tick the box: ☐

By ticking this box, I/We acknowledge that the Chairman may exercise my/our proxy even if he has an interest in the outcome of the resolution and votes cast by him other than as a proxy holder will be disregarded because of that interest.

If the member is a Company:

The COMMON SEAL of

....

was hereunto affixed by the authority of its director(s) in the presence of:

....

If the member is an individual or joint shareholder:

....

Signature Signature

PROXY INSTRUCTIONS

A member entitled to attend and vote at a meeting is entitled to appoint not more than 2 proxies.

Where more than 1 proxy is appointed, each proxy may be appointed to represent a specific portion of the member's voting rights.

A proxy need not be a member of the Company.

A proxy form must be signed by the member or his or her attorney. Proxies given by corporations must either be signed under seal or under the hand of a duly authorised officer of attorney.

To be valid, the form appointing the proxy and the Power of Attorney or other authority (if any) under which it is signed (or a certified copy) must be lodged with:

Mobi Limited
114-118 Miller Street
WEST MELBOURNE VIC 3003

Fax: 03 9320 6001

Not later than 10am on Monday, September 10, 2007.