MOBI LIMITED
ASX:MBI

Annual General Meeting

30 November 2007

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Executive Summary

- Strongly performing acquired assets (OneNetwork and Sholl Communications)
- Both assets growing strongly in expanding telecommunications and infrastructure markets
- MobiData business to be de-merged to realise value of hidden asset
- In discussion with additional acquisition targets.

Corporate Structure

Company Details:	Mobi Limited
ASX Code:	MBI
Market Cap:	$19 million (at today's share price)
Share on Issue:	186,517,430 shares
Share Price Range 12 month:	high 0.28 low 0.09 (based on reconstructed price)

Major Shareholders:

Sholstra Pty Ltd	9%
D Woods	9%
Lewis & Lewis Corp	6%
ANZ Nominees	4.5%
Harjoe Corp	4.3%
D Benedict Wallis	3.9%

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Company Achievements

- ☑ Acquisition of Sholl Communications;
- ☑ Acquisition of OneNetwork;
- ☑ Announcement of MobiData de-merger;
- ☑ Capital raising and share reconstruction
- ☑ Appointment of CEO
- ☑ Strengthened management and sales team; and
- ☑ Sales Growth

Business Structure

Mobi Limited

DEMERGER IN 2008

SHOLL®

- Phone systems
- Installations
- Cabling
- Telstra Mobiles

OneNetwork®

- Hosted VoIP solutions

3FAB FONE

MobiData-Group

•Mobile Services Hub and Mobile Applications

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Business Model

Value Proposition

New Acquisitions

1. In negotiation with multiple parties
2. Attractive multiples
3. Complementary solutions
4. Profitable businesses

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Organic Growth

1. Build ongoing annuity streams
2. Growth in infrastructure business
3. Streamline businesses

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Existing Business

1. Well established businesses
2. Strong revenue streams
3. Profitable entities

- Hosted Internet telephony
- Compelling value proposition for business clients
  - No traditional upfront hardware expenditure for clients
  - All phone system hardware owned and hosted by OneNetwork
  - Best of breed solution
  - Guaranteed business quality phone calls and data
  - Lower total cost of ownership
  - Savings of up to 60% on voice and data charges
  - Total scalable – client only pays for phones/users connected
- Strong annuity model
  - OneNetwork generates over $100 per telephone (user) connected, every month
  - Current network capacity of 5,000 users with future capability of tens of thousands

Company Summary

- Experienced management in place
- Capital raised
- Performing assets
- Value to be delivered from de-merger
- Strong growth in growing markets
- Future acquisition discussions progressing