



AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

26 September 2011

CHANGE TO AGM DATE

Eden Energy Ltd (“the Company”) wishes to advise that due to the October public holiday falling on 28 October this year (to coincide with CHOGM), that the AGM will not be held on this date.

The AGM will now be held at Level 40, Exchange Plaza, 2 The Esplanade, Perth on Monday the 31st of October 2011 at 9:45am.

The amended Notice of General Meeting/Proxy Form is attached to this announcement.

Aaron Gates
Company Secretary

**EDEN ENERGY LTD
ACN 109 200 900**

**AMENDED NOTICE OF ANNUAL GENERAL MEETING
OF SHAREHOLDERS**

EXPLANATORY STATEMENT

AND

PROXY FORM

TO BE HELD ON

**31 OCTOBER 2011
COMMENCING AT 9:45 AM**

AT

**Level 40, Exchange Plaza,
2 The Esplanade, Perth
WESTERN AUSTRALIA**

EDEN ENERGY LTD
(ACN 109 200 900)

AMENDED NOTICE OF MEETING

Notice is hereby given that an Annual General Meeting of shareholders of Eden Energy Ltd (the **Company**) will be held at Level 40, Exchange Plaza, 2 The Esplanade, Perth on Monday the 31st of October 2011 at 9:45am.

AGENDA

1. Annual Reports

To table the Annual Financial Report for the financial year ended 30 June 2011 and the Director's Report and Auditor's Report for that financial year.

2. Resolution 1 – Adoption of Remuneration Report

To consider, and if thought fit pass, with or without amendment, the following Resolution as a **non-binding resolution**:

"That for the purposes of section 250R(2) of the Act and for all other purposes, the Company be authorised to adopt the Remuneration Report contained in the Annual Financial Report".

Short Explanation: In accordance with section 249L(2) of the Act, a resolution that the Remuneration Report be adopted must be put to the vote. The effect of section 250R(3) of the Act is that the vote on this Resolution is advisory only and does not bind the Directors or the Company.

3. Resolution 2 – Election of Director

To consider, and if thought fit pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That Mr Richard Beresford being a Director of the Company who retires by rotation pursuant to the Company's Constitution, and being eligible offers himself for re-election is hereby re-elected as a Director of the Company."

4. Resolution 3 – Election of Director

To consider, and if thought fit pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That Mr Douglas H Solomon being a Director of the Company who retires by rotation pursuant to the Company's Constitution, and being eligible offers himself for re-election is hereby re-elected as a Director of the Company."

5. Resolution 4 – Ratification of Issue of Shares

To consider, and if thought fit pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That, for the purpose of Chapter 7 of the Listing Rules and for all other purposes, to ratify the issue by the Company on 21 December 2010 of 770,000 fully paid ordinary Shares, to Crest Corporation Pty Ltd ("Crest Corp"), a consultant engaged by the Company, pursuant to their agreement dated 8 June 2010 at an issue price of \$0.05 per Share,"

The Company will disregard any votes cast on this Resolution by Crest Corp to whom shares were issued under the share issue referred to in the Resolution, or any associate of Crest Corp, other than votes cast as proxy in accordance with the directions on the proxy form, for any other shareholder of the Company who is entitled to vote and by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form to vote as the proxy decides.

6. Resolution 5 – Ratification of Issue of Shares

To consider, and if thought fit pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That, for the purpose of Chapter 7 of the Listing Rules and for all other purposes, to ratify the issue by the Company on 14 April 2011 of 5,013,090 fully paid ordinary Shares, with free attaching options on a one for one basis, to Australian sophisticated and professional investors (being persons to whom a disclosure document is not required to be provided by virtue of section 708 of the Act) at an issue price of \$0.11 per Share raising a total of \$551,439.90. A services fee of 5% was payable in respect of the funds raised to licenced stock brokers. The funds raised are being used to provide further funds to meet the Company's ongoing working capital requirements."

The Company will disregard any votes cast on this Resolution by the various recipients to whom shares were issued under the share issue referred to in the Resolution, or any associate of any of various recipients, other than votes cast as proxy in accordance with the directions on the proxy form, for any other shareholder of the Company who is entitled to vote and by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form to vote as the proxy decides.

7. Resolution 6 – Ratification of Issue of Shares

To consider, and if thought fit pass, with or without amendment, the following Resolution as an **ordinary resolution**:

"That, for the purpose of Chapter 7 of the Listing Rules and for all other purposes, to ratify the issue by the Company on 21 September 2011 of 6,250,000 fully paid ordinary Shares to Australian sophisticated and professional investors (being persons to whom a disclosure document is not required to be provided by virtue of section 708 of the Act) at an issue price of \$0.064 per Share raising a total of \$400,000.00. A services fee of 5% was payable in respect of the funds raised to licenced stock brokers. The funds raised are being used to provide further funds to meet the Company's ongoing working capital requirements."

The Company will disregard any votes cast on this Resolution by the various recipients to whom shares were issued under the share issue referred to in the Resolution, or any associate of any of various recipients, other than votes cast as proxy in accordance with the directions on the proxy form, for any other shareholder of the Company who is entitled to vote and by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form to vote as the proxy decides.

8. General

To transact any business which may be brought before the meeting in accordance with the Constitution of the Company, the Act, or otherwise.

PROXIES

In accordance with section 249L of the Act, shareholders are advised each shareholder has a right to appoint a proxy, the proxy need not be a shareholder of the Company and a shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise.

In accordance with section 250BA of the Act the Company specifies the following for the purposes of receipt of proxy appointments:

By post or hand delivery to the Registered Office:

Level 40, Exchange Plaza, 2 The Esplanade, Perth, Western Australia 6000

By Post to PO Box Z5360, St Georges Terrace Perth Western Australia 6831

By facsimile to: (08) 9282 5866

Each shareholder entitled to vote at the Annual General Meeting has the right to appoint a proxy to vote on each particular Resolution. A shareholder may specify the way in which the appointed proxy is to vote on a particular Resolution or may allow the appointed proxy to vote at its discretion. Where a shareholder appoints the Chairman as their proxy and does not expressly direct the Chairman to vote 'For' or 'Against' a resolution or to abstain from voting on a resolution, the Chairman intends to vote in favour of such resolution. Notwithstanding the Chairman's voting intention, a shareholder can (where they have appointed the Chairman as their proxy) expressly direct the Chairman to vote for or against such resolution, or to abstain from voting on such resolution, by marking the appropriate box on their proxy form. That is, a shareholder can direct the Chairman to vote as their proxy in a manner which is contrary to the Chairman's stated voting intentions. If a shareholder does not mark any of the 'For', 'Against' or 'Abstain' boxes on the proxy form for Resolution 1 (Adoption of Remuneration Report), that shareholder will thereby be taken to have directed the Chairman to vote in accordance with the Chairman's stated voting intention (that is, to vote in favour of such resolution).

The instrument appointing the proxy must be received by the Company as provided in its Constitution no later than 48 hours prior to the time of the commencement of the Annual General Meeting. This proxy form may be sent by facsimile transmission to the number identified on the proxy form.

A corporation may elect to appoint a representative in accordance with the Act in which case the Company will require written proof of the representative's appointment which must be lodged with, or presented to the Company before the meeting.

For the purposes of Regulation 7.11.37 of the *Corporations Regulations 2001* the Company determines that shareholders holding ordinary shares at 5.00pm WST on 29 October 2011 will be entitled to attend and vote at the Annual General Meeting.

Except where the contrary intention appears, all defined terms used in this Notice of Meeting have the meanings set out in the glossary of the Explanatory Statement accompanying this Notice.

By Order of the Board of Directors

A P Gates

Secretary

Dated this 26th day of September 2011

EDEN ENERGY LTD
(ACN 109 200 900)
EXPLANATORY STATEMENT FOR SHAREHOLDERS

This Explanatory Statement is intended to provide shareholders of the Company with sufficient information to assess the merits of each Resolution contained in the accompanying Notice of Annual General Meeting of the Company.

The Directors recommend that shareholders read this Explanatory Statement in full before making any decision in relation to the Resolutions. The following information should be noted in respect of the various matters contained in the accompanying Notice of Meeting.

1 – RECEIVE AND CONSIDER THE ANNUAL REPORTS

The first agenda item is to receive and consider the Annual Financial Report, Director's Report and Auditor's Report for the Company for the financial year ended 30 June 2011. No Resolution is required in respect of this agenda item. However, it provides shareholders with the opportunity to ask questions of the Company's Directors and auditors in relation to the Company's results and operations for the financial year.

2 – REMUNERATION REPORT

The Annual Financial Report for the financial year ended 30 June 2011 contains a Remuneration Report which sets out the remuneration policy for the Company and reports the remuneration arrangements in place for the executive Directors, specified executives and non-executive Directors.

In accordance with section 249L(2) of the Act, a resolution that a Remuneration Report be adopted must be put to the vote. However, pursuant to section 250R(3) of the Act, the vote on the Resolution is advisory only and will not require the Directors or the Company to alter any arrangements detailed in the Remuneration Report, should the Resolution not be passed.

3 – RE-ELECTION OF DIRECTOR

In accordance with the Company's Constitution, Mr Richard Beresford retires by rotation and, being eligible, offers himself for re-election as a Director of the Company.

Mr Beresford began his career in engineering and has since gained 25 years experience in the international energy business spanning research, technology commercialisation, strategic planning, operations, business development, capital raising, acquisitions, marketing and general management. He is currently Managing Director of ASX-listed geothermal developer Green Rock Energy Limited. He has led or played a key role in the development and commercialisation of energy technologies including fuel cells, natural gas vehicles and cryogenic natural gas sweetening processes and in several renewable energy businesses.

The Board recommends that shareholders vote in favour of this Resolution.

4 – RE-ELECTION OF DIRECTOR

In accordance with the Company's Constitution, Mr Douglas H Solomon retires by rotation and, being eligible, offers himself for re-election as a Director of the Company.

Mr Douglas H Solomon has been a Board member since May 2004. He is a barrister and solicitor with more than 20 years' experience in the areas of mining, corporate, commercial and property law. Mr Douglas H Solomon is a partner in the law firm, Solomon Brothers. He is also a non-executive director of Tasman Resources Ltd and Fission Energy Ltd.

The Board recommends that shareholders vote in favour of this Resolution.

5 – RATIFICATION OF ISSUE OF SHARES

On 21 December 2010 the Company issued 770,000 ordinary fully paid shares to Crest Corporation Pty Ltd as settlement of fees payable. The Shares were issued on the same terms as, and rank equally with, all other Shares in the Company, and are quoted on the ASX. Details of this resolution are contained in the Notice of General Meeting.

The Board recommends that shareholders vote in favour of this Resolution.

6 – RATIFICATION OF ISSUE OF SHARES

On 14 April 2011 the Company issued 5,013,090 ordinary fully paid shares to Australian sophisticated and professional investors at an issue price of \$0.11 per Share raising a total of \$551,439.90. The Shares were issued on the same terms as, and rank equally with, all other Shares in the Company, and are quoted on the ASX. Details of this resolution are contained in the Notice of Extraordinary General Meeting.

The Board recommends that shareholders vote in favour of this Resolution.

7 – RATIFICATION OF ISSUE OF SHARES

On 21 September 2011 the Company issued 6,250,000 ordinary fully paid shares to Australian sophisticated and professional investors. The Shares were issued on the same terms as, and rank equally with, all other Shares in the Company, and are quoted on the ASX. Details of this resolution are contained in the Notice of Extraordinary General Meeting.

The Board recommends that shareholders vote in favour of this Resolution.

GLOSSARY OF TERMS

In this Explanatory Statement and accompanying Notice of Meeting the following words and expressions have the following meanings:

"**Act**" means Corporations Act 2001 (Cth);

"**ASIC**" means Australian Securities and Investments Commission;

"**ASX**" means ASX Limited (ACN 008 624 691);

"**Board**" means the board of Directors of the Company;

"**Company**" or "**Eden**" means Eden Energy Ltd (ACN 109 200 900);

"**Director**" means a director of the Company;

"**Explanatory Statement**" means the information attached to the Notice of Meeting which provides information to shareholders about the Resolutions contained in the Notice of Meeting;

"**Listing Rules**" means the ASX Listing Rules and "**Listing Rule**" has a corresponding meaning;

"**Notice**" or "**Notice of Meeting**" means the notice of meeting which accompanies this Explanatory Statement;

"**Options**" means options in the Company, exercisable at \$0.20 at any time before 30 June 2014;

"**Shares**" means fully paid ordinary shares in the capital of the Company;

and unless the contrary intention appears, terms defined in the Notice of Meeting have the same meaning in this Explanatory Statement.

EDEN ENERGY LTD
(ACN 109 200 900)

AMMENDED PROXY FORM
ANNUAL GENERAL MEETING

The Company Secretary
Eden Energy Ltd
Level 40 Exchange Plaza
2 The Esplanade Perth
WA 6000

Fax +(618) 9282 5866

Shareholder Name
Shareholder Address

Share Registry Website:
www.advancedshare.com.au

I/We

being a member/members of Eden Energy Ltd entitled to attend and vote at the meeting, hereby

Appoint

Name of proxy

or failing the person so named or, if no person is named, the Chairman of the meeting or the Chairman's nominee, to vote in respect of ____% of my/our voting rights in accordance with the following directions, or if no directions have been given, as the proxy sees fit at the Annual General Meeting of the company, to be held on Monday the 31st of October 2011 and at any adjournment thereof. If no directions are given, the Chairman will vote in favour of all of the resolutions.

In the case of Resolution 1 (Approval of Remuneration Report), if you do not mark one of the 'For', 'Against' or 'Abstain' boxes, you will thereby be taken to have directed the Chairman to vote in accordance with the Chairman's stated voting intention (that is, to vote in favour of Resolution 1).

	FOR	AGAINST	ABSTAIN
Ordinary Resolutions:			
1. Approval of Remuneration Report	☐	☐	☐
2. Re-election of Mr R Beresford as a Director of the Company	☐	☐	☐
3. Re-election of Mr D Solomon as a Director of the Company	☐	☐	☐
4. Ratification of Issue of Shares	☐	☐	☐
5. Ratification of Issue of Shares	☐	☐	☐
6. Ratification of Issue of Shares	☐	☐	☐

If you mark the abstain box for a particular item, you are directing your proxy not to vote on that item on a show of hands or on a poll and that your shares are not intended to be counted in computing the required majority on a poll.

Signed this day of 2011
Individuals and joint holders

Signature

Signature

Signature

Companies (affix common seal if appropriate)

Director

Director/Company Secretary

Sole Director and Sole Company Secretary
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The Chairman intends to vote undirected proxies in favour of each item of business.

If you do not wish to direct your proxy how to vote please place a mark in the box.

By marking this box you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the resolution and votes cast by him other than as proxy holder will be disregarded because of that interest.

☐

Notes:

1. To be effective, this proxy and the power of attorney (if any) under which it is signed must be received at the Registered Office of the Company, Level 40, Exchange Plaza, 2 The Esplanade, Perth, WA 6000 not less than 48 hours before the time for holding the meeting, or any adjournment thereof.
2. If the member is a corporation, the form of proxy should be signed under seal if appropriate.

INSTRUCTIONS FOR APPOINTMENT OF PROXY

1. A shareholder entitled to attend and vote is entitled to appoint no more than two proxies to attend and vote at this Annual General Meeting as the shareholder's proxy. A proxy need not be a shareholder of the Company.
2. Where more than one proxy is appointed, each proxy must be appointed to represent a specific proportion of the shareholder's voting rights. If such appointment is not made then each proxy may exercise half of the shareholder's voting rights. Fractions shall be disregarded.
3. The proxy form must be signed personally by the shareholder or his attorney, duly authorised in writing. If a proxy is given by a corporation, the proxy must be executed either in accordance with the Constitution of the company or under the hand of an officer of the company or its duly authorised attorney. In the case of joint shareholders, this proxy must be signed by all of the joint shareholders, personally or by a duly authorised attorney.
4. If a proxy is executed by an attorney of a shareholder, then the original of the relevant power of attorney or a certified copy of the relevant power of attorney, if it has not already been noted by the Company, must accompany the proxy form.
5. To be effective, forms to appoint proxies must be received by the Company no later than 48 hours before the time appointed for the holding of this Annual General Meeting, that is by 09.45am WST on 29 October 2011, by post or facsimile to the respective addresses stipulated in this proxy form.
6. If the proxy form specifies a way in which the proxy is to vote on any of the resolutions stated above, then the following applies:
 - (a) the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way; and
 - (b) if the proxy has 2 or more appointments that specify different ways to vote on the resolution, the proxy must not vote on a show of hands; and
 - (c) if the proxy is Chairperson, the proxy must vote on a poll and must vote that way, and
 - (d) if the proxy is not the Chairperson, the proxy need not vote on a poll, but if the proxy does so, the proxy must vote that way.

If a proxy is also a shareholder, or acts as proxy for any other shareholder, the proxy can cast any votes the proxy holds as a shareholder or as proxy for any other shareholder in any way that the proxy, or that other shareholder, sees fit.

7. The Chairperson intends to vote in favour of all resolutions set out in the Notice of Annual General Meeting.