



CLEANSING NOTICE

This notice is given by Eden Energy Ltd (**Eden**) under section 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (the **Act**).

On 21 May 2015, Eden issued to investors 21,428,567 fully paid ordinary shares (ASX Code: EDE) and 21,428,567 options, each to acquire 1 ordinary fully paid share at an exercise price of 3 cents per share at any time on or before 30 September 2018 (ASX Code: EDEO) (the **Securities**) by way of a placement of some of the securities for which Eden did not receive valid acceptances under its renounceable pro rata rights issue prospectus dated 23 February 2015.

The Shares are in a class of securities that were quoted on the Australian Securities Exchange at all times in the last three months before the date on which they were issued.

Eden gives this notice pursuant to section 708A(5)(e) of the Act in connection with the securities referred to above.

Eden issued the Shares without disclosure to the investors under Part 6D of the Act.

As at the date of this notice, Eden has complied with:

1. the provisions of Chapter 2M of the Act as they apply to Eden; and
2. section 674 of the Act.

As at the date of this notice, there is no excluded information as described in section 708AA(7) and (8) of the Act.

Dated: 21 May 2015

Greg Solomon
Executive Chairman