



MARKET RELEASE

5 February 2018

Eden Innovations Ltd

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Eden Innovations Ltd (the “Company”) will be suspended from official quotation immediately, at the request of the Company pursuant to listing rule 17.2, pending the release of an announcement regarding a capital raising.

Security Code: EDE

Ben Secrett
Senior Adviser, ASX Listings Compliance (Perth)



ACN 109 200 900

February 4, 2018

Attn: Ben Secrett
Adviser Issuer, Perth
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Mr Secrett,

Request for temporary suspension from quotation of securities under Listing Rule 17.2

The proposed capital raising that Eden Innovations Ltd ("Eden") is arranging through placements to a number of US and Australian institutions is not yet complete.

Accordingly, Eden is not in a position to announce the successful completion of this capital raising before the commencement of normal trading on Monday 5 February 2018, and accordingly seeks a temporary suspension from quotation of Eden's securities until the earlier of the commencement of normal trading on Monday 12 February 2018, or when the announcement is released to the market.

Eden is not aware of any reason why its securities should not be suspended.

Should you require any further information or details, please let me know.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Gregory H. Solomon", is shown on a light-colored background.

Gregory H. Solomon
Executive Chairman