



Announcement Summary

Entity name

EDEN INNOVATIONS LTD

Announcement Type

New announcement

Date of this announcement

Thursday November 30, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EDE	ORDINARY FULLY PAID	293,333,333	01/12/2023
EDEOD	OPTION EXPIRING 11-SEP-2026	146,666,667	01/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EDEN INNOVATIONS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

58109200900

1.3 ASX issuer code

EDE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

31-Aug-2023 10:09

Announcement Title

New - Proposed issue of securities - EDE

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further conversion of debt to shares (subject to shareholder approval) not less than 6 months from the date of this issue



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EDE : ORDINARY FULLY PAID

Issue date

1/12/2023

Issue details

Number of +securities to be quoted

293,333,333

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued following shareholder approval to Noble Energy Pty Ltd as part satisfaction of its debt.

ASX +security code and description

EDEOD : OPTION EXPIRING 11-SEP-2026

Issue date

1/12/2023



Issue details

Number of +securities to be quoted

146,666,667

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options per September 2023 Placement and consistent with the shareholders resolution per AGM

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.001900

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EDE : ORDINARY FULLY PAID	3,656,970,178
EDEOD : OPTION EXPIRING 11-SEP-2026	390,000,000
EDEOC : OPTION EXPIRING 28-APR-2025	313,614,981
EDEO : OPTION EXPIRING 07-OCT-2024	111,854,354

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EDEAE : OPTION EXPIRING 01-DEC-2023 EX \$0.04379	6,850,762