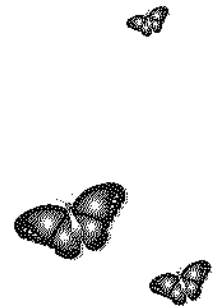


# ASX Announcement

26 August 2005

Company Announcements Office  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000



## **2005 FINAL ORDINARY DIVIDEND – PAYMENT DATE & RECORD DATE**

The Board of UnderCoverWear Limited has determined to pay a final ordinary dividend for the year ended 30 June 2005 of 3.0 cents per fully paid ordinary share on 4<sup>th</sup> October 2005.

This dividend will be a dividend franked to the extent of 100%.

The dividend will be paid to all UnderCoverWear Limited shareholders who are registered on the company's share register at the record date of 7<sup>th</sup> September 2005.

Yours sincerely

**Tania Thomson**  
Company Secretary

*"Discover the UCW Home Shopping Experience"*

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UnderCoverWear