

4 April 2022

Dear Shareholder

Annual General Meeting

EDU Holdings Limited (ASX: EDU) (**EDU** or **the Company**) advises that its Annual General Meeting (**AGM**) in respect of the financial year ended 31 December 2021, will be held on **Friday, 6 May 2022** at **10:00am** (AEST) at Automic Group, Deutsche Bank Place, Level 5, 126 Phillip St, Sydney, NSW 2000.

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Act 2021, the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**) to shareholders.

The Notice is being made available to shareholders electronically and can be viewed and downloaded online at the following link: <http://eduholdings.com.au>. The Notice will also be posted on the Company's ASX market announcements page (ASX: EDU).

All resolutions at the AGM will be decided by poll. The poll will be conducted based on votes submitted by proxy and in person at the AGM by shareholders (or their duly appointed attorney).

Voting by Proxy

Shareholders are strongly encouraged to complete and submit their vote by proxy by using one of the following methods:

Online	Lodge the Proxy Form online at https://investor.automic.com.au/#/loginsah by following the instructions: Login to the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (SRN or HIN) as shown on the front of the Proxy Form. For further information on the online proxy lodgment process please see the Online Proxy Lodgment Guide at https://www.automicgroup.com.au/virtual-agms/
By post	Automic, GPO Box 5193, Sydney NSW 2001
By hand	Automic, Level 5, 126 Phillip Street, Sydney NSW 2000

Your Proxy Form must be received not later than 48 hours before the commencement of the AGM.
Proxy Forms received later than this time will be invalid.

The Chair intends to vote all open proxies in favour of all resolutions, where permitted.

Yours faithfully



Lyndon Catzel
Company Secretary