ASX Announcement

Completion of Inaugural Asian Term Loan

Sydney: Friday, 21 June 2024

Endeavour Group (ASX:EDV) announces the completion of its inaugural Asian Term Loan (ATL) issuance for A$600 million. The ATL partially replaces the A$900 million syndicated bank debt facility due to mature in June 2025. The remaining A$300 million of the replaced facility has been retired as it was surplus to Endeavour's funding requirements.

The ATL has a combination of six and seven-year term tranches, extending Endeavour's average debt maturity profile and diversifying its debt investor base.

The transaction attracted significant interest from debt investors, reflecting the strength of the Endeavour Group profile in Australia and the mandated lead arranging banks' (ANZ Banking Group, ING Australia, SMBC) expertise in the Asia Pacific debt market.

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