



Announcement Summary

Entity name

ENDEAVOUR GROUP LIMITED

Date of this announcement

Tuesday September 03, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EDV	ORDINARY FULLY PAID	209,675	02/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENDEAVOUR GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

159767843

1.3 ASX issuer code

EDV

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EDVAB : SHARE RIGHTS

TO (Existing Class)

ASX +Security code and description

EDV : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

9,663

The first date the options were exercised or other +convertible securities were converted

2/9/2024

The last date the options were exercised or other +convertible securities were converted

2/9/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Duncan Makeig	Pacific Custodians Pty Limited on behalf of Duncan Makeig	4,827
Joanne Pollard	Pacific Custodians Pty Limited on behalf of Joanne Pollard	4,836

Date the +securities the subject of this notification were issued/transferred

2/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Pursant to a standing election, the Non-Executive Directors (NEDs) have elected to participate in the NED Equity Plan. The NEDs elect to sacrifice a portion or the whole of their NED fees in exchange for Endeavour ordinary shares. The Share Rights granted to the NEDs on 30 August 2024 have vested and been converted into Endeavour ordinary shares on a one-for-one basis. The Share Rights were satisfied by allocating ordinary shares from the Endeavour Group Employee Equity Plan Trust (Trust), which were purchased on-market. The ordinary shares are held by Pacific Custodians Pty Limited, as trustee for the Trust, for the NEDs until the end of the nominated restriction period.



Issue details

Number of +securities

9,663

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class**FROM (Existing Class)****ASX +Security code and description**

EDVAB : SHARE RIGHTS

TO (Existing Class)**ASX +Security code and description**

EDV : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

200,012

The first date the options were exercised or other +convertible securities were converted

2/9/2024

The last date the options were exercised or other +convertible securities were converted

2/9/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Stephen Donohue	Stephen Donohue	108,877
Scott Davidson	Scott Davidson	36,684

Date the +securities the subject of this notification were issued/transferred

2/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Share Rights that have vested and converted to Shares under the F22 Deferred Short Term Incentive in accordance with the terms of the Endeavour Group Limited Equity Incentive Plan Rules.



Issue details

Number of +securities

200,012

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EDV : ORDINARY FULLY PAID	1,790,980,017

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EDVAB : SHARE RIGHTS	2,234,383
EDVAA : PERFORMANCE RIGHTS	7,868,311