

Notice of initial substantial holder

form **603**Corporations Act 2001
Section 671BTo: Company Name/Scheme
ACN/ARSN**CRADLE RESOURCES LIMITED**
ABN 60 149 637 016

1. Details of substantial shareholder (1)

Name **Edwards Family Holdings Ltd**
ACN/ARSN (if applicable)
The holder became a substantial holder on **26 June 2014**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons votes (5)	Voting power (6)
Fully Paid Ordinary Shares	13,400,000	13,400,000	10.41%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Edwards Family Holdings Ltd	Full Title	13,400,000 Fully Paid Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Edwards Family Holdings Ltd	Edwards Family Holdings Ltd	Edwards Family Holdings Ltd	13,400,000 Fully Paid Ordinary Shares

5. Considerations

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		cash	non-cash	
Edwards Family Holdings Ltd	26 June 2014	USD 2,500,000	Nil	13,400,000 Fully Paid Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Edwards Family Holdings Ltd	c/- HSBC House, Esplanade, St Helier, Jersey JE1 1GT, Channel Islands

Signature

print name

R Le Corre B ROBSON

capacity

sign here

Date 27 June 2014

HSBC Trustee (C.I.) Limited
Secretary