



Announcement Summary

Name of entity

ENERO GROUP LIMITED

Announcement type

Update announcement

Type of update

☒ Correction to previous announcement

Date of this announcement

10/5/2023

Reason for update

Identification of broker as Citigroup Global Markets Australia Pty Limited in Part 3A.6.

ASX Security code and description of the class of +securities the subject of the buy-back

EGG : ORDINARY FULLY PAID

The type of buy-back is:

☒ On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENERO GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

97091524515

1.3 ASX issuer code

EGG

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Type of update

☒ Correction to previous announcement

1.4b Reason for update

Identification of broker as Citigroup Global Markets Australia Pty Limited in Part 3A.6.

1.4c Date of initial notification of buy-back

4/4/2023

1.4d Date of previous announcement to this update

4/4/2023

1.5 Date of this announcement

10/5/2023

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

EGG : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

92,720,374

3A.4 Does the entity intend to buy back a minimum number of +securities

☒ No

3A.5 Does the entity intend to buy back a maximum number of securities

☒ Yes

3A.5a Maximum number of securities proposed to be bought back

8,804,510

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Citigroup Global Markets Australia Pty Limited

3A.9 Are the +securities being bought back for a cash consideration?

☒ Yes

3A.9a Is the price to be paid for +securities bought back known?

☒ No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



 No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

1/5/2023

3C.3 Proposed buy-back end date

30/4/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

While no minimum number of securities to be bought back has been set in Part 3A.4, Enero Group is targeting a buy-back of up to 8,804,510 of its ordinary shares. Enero Group may, at its discretion, vary the size of the buy-back subject to certain legal restrictions. Enero Group also retains the discretion to purchase a lesser value of shares than indicated or no shares at all.