

ASX ANNOUNCEMENT

4 November 2024

PLACEMENT CLEANSING NOTICE

Eureka Group Holdings Limited (ASX:EGH) (**Company**) advises that it has today issued 24,590,164 fully paid ordinary shares (**Placement Shares**) under the institutional placement announced on 24 October 2024 at the offer price of \$0.61 per Placement Share. The Placement Shares were issued using the Company's available placement capacity under ASX Listing Rule 7.1.

The Company hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) of the issue of the Placement Shares. The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice (**Notice**), a sale of the Placement Shares will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this Notice is being given under Section 708A(5)(e) of the Act;
- (c) as at the date of this Notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this Notice there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

This announcement was approved and authorised for release by Eureka's Board of Directors.

-Ends-

For further information:

Investors, contact Simon Owen, CEO, 07 2145 6322