



**The Environmental Group Limited**

ABN 89 000 013 427  
Unit 3, 9 Packard Avenue  
Castle Hill NSW 2154  
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27 August 2007

**The Manager**

Company Announcements Office  
Australian Stock Exchange  
4<sup>th</sup> Floor, 20 Bridge Street  
Sydney NSW 2000

**Electronic Lodgement**

**Company Announcement – Dispatch of Prospectus**

The Environmental Group Limited (**EGL**) has dispatched its Prospectus and the accompanying Entitlement and Acceptance Form to eligible shareholders for an underwritten pro-rata non-renounceable rights issue of 5 new shares for every 6 shares and 1 new option for every 5 new shares.

EGL shareholders registered at 7.00pm (Sydney time) on 21 August 2007 with a registered address in Australia and New Zealand are entitled to participate in the rights issue.

Yours faithfully

**Bjorn Borg**  
**Company Secretary**