EGL
The Environmental Group Limited

ANNUAL GENERAL MEETING

27 NOVEMBER 2008

EGL
The Environmental Group Limited

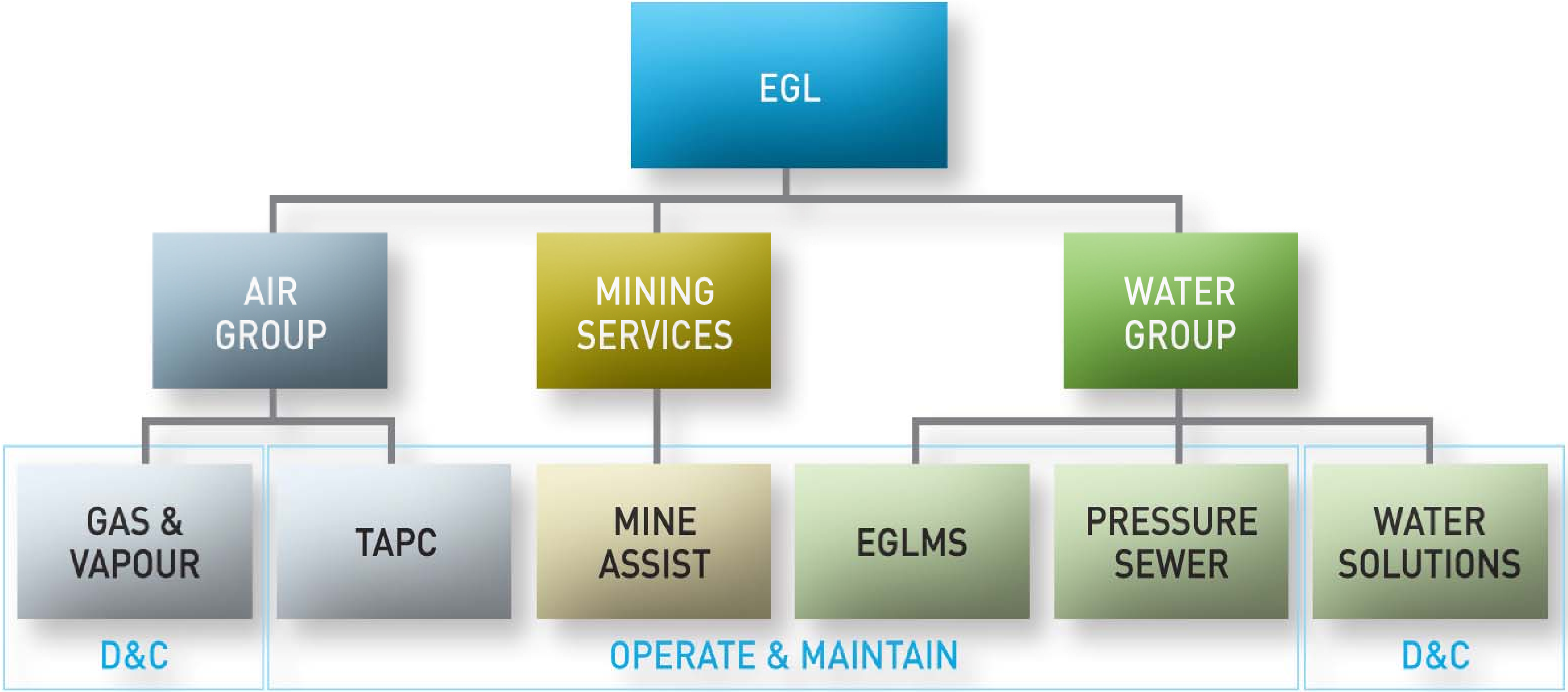
TODAY'S AGENDA

- Formally Declare Meeting Open
- AGM Presentation
- Questions
- Formal Resolutions
- Questions
- Closure and Light Refreshments

HIGHLIGHT'S FY 2007/08

- Revenue growth of 21% to $28.9 million
- Profit Before Tax (PBT) $614,939
- Positive Cash flow from Operations $1.9 million
- Maiden dividend declared and paid
- Robust Balance Sheet - Cash reserves of $5.5 million as at 30 June 2008.

STRENGTH THROUGH DIVERSITY



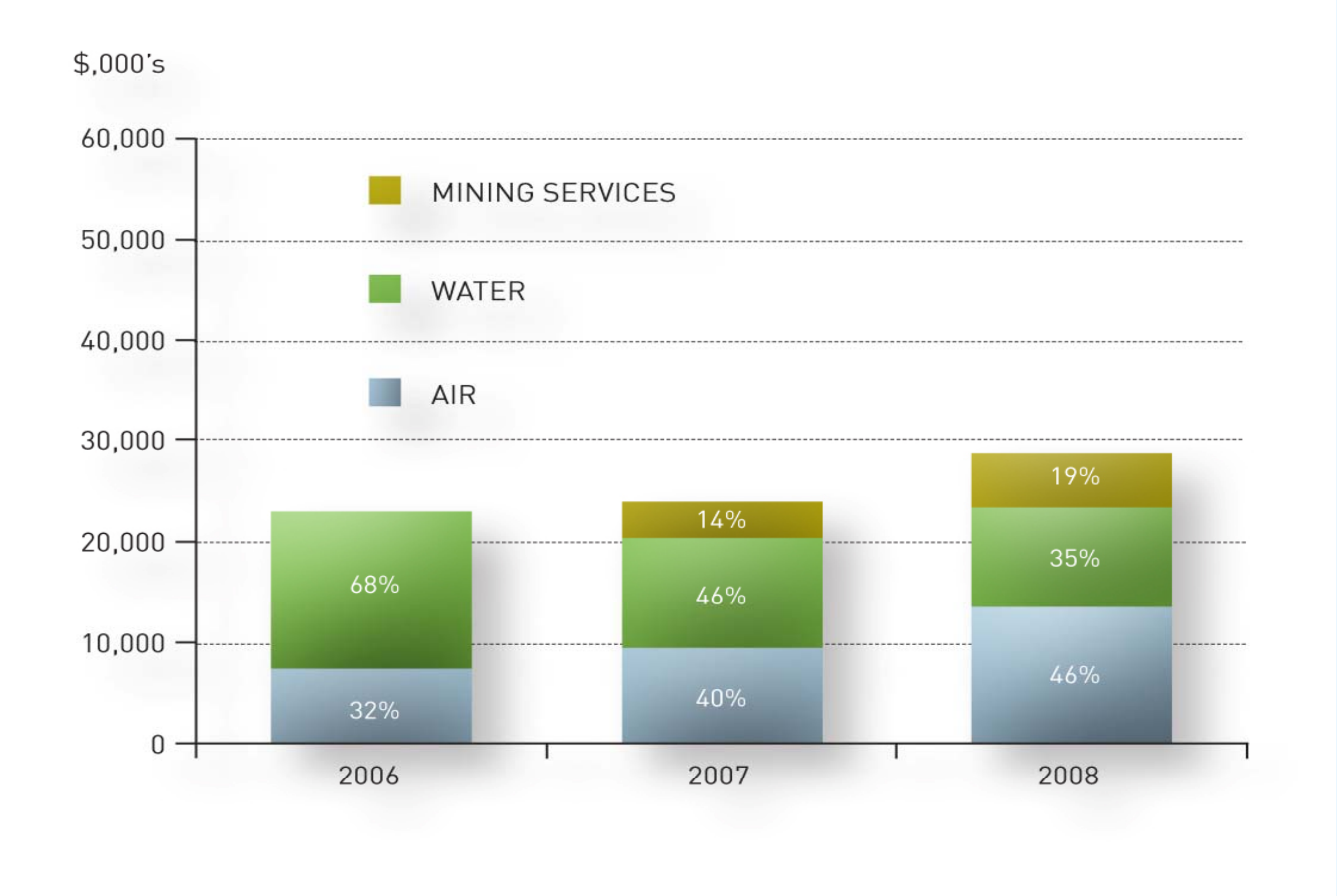
EGL The Environmental Group Limited

DIVERSE MARKET OFFERINGS

	RESOURCES	MUNICIPAL WATER	INDUSTRY
EGL AIR GROUP	YES	YES	YES
EGL WATER GROUP	YES	YES	YES
EGL MINING SERVICES	YES	YES	YES

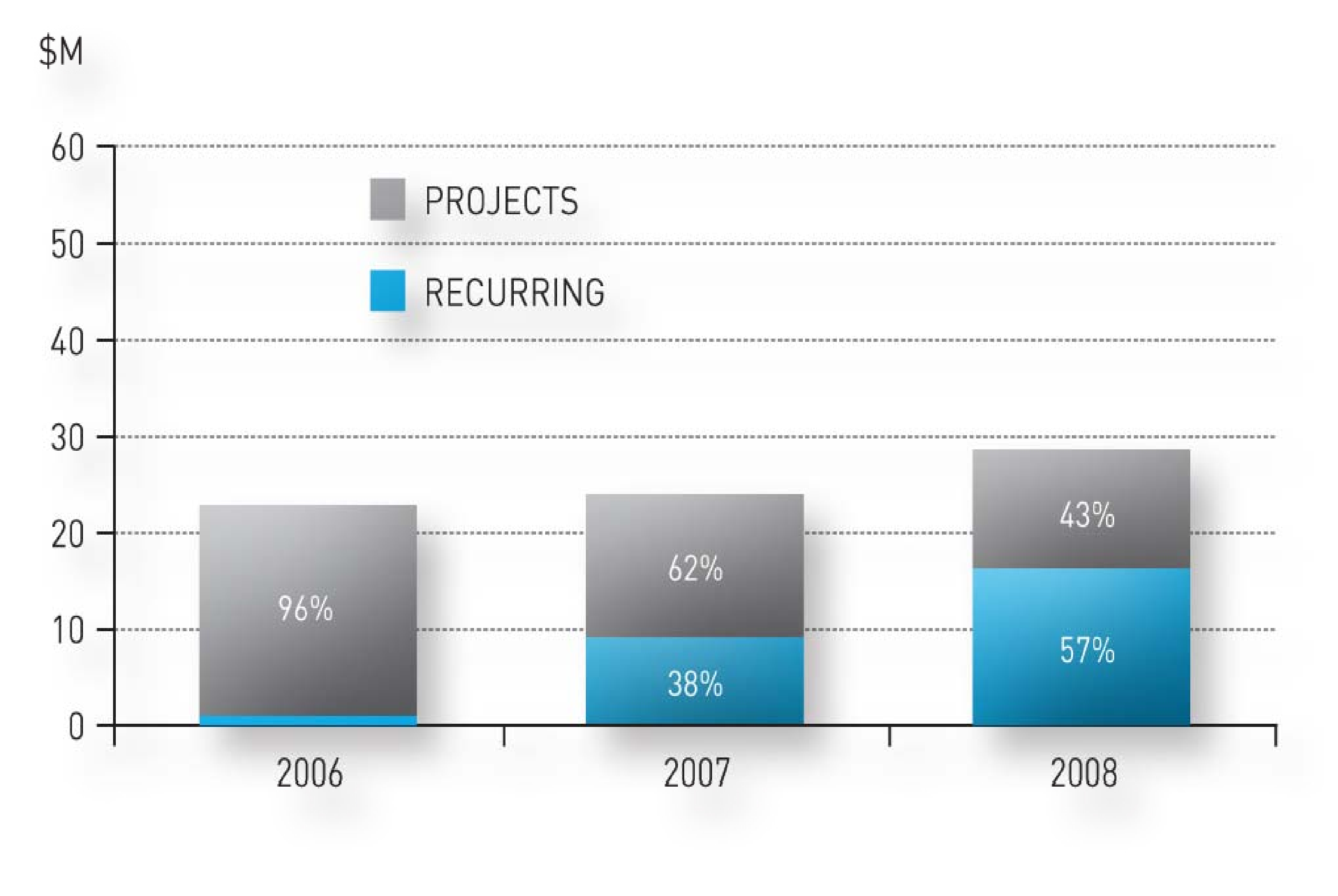
EGL
The Environmental Group Limited

REVENUE REFLECTS DIVERSITY



EGL
The Environmental Group Limited

FOCUS ON RECURRING REVENUE



The Environmental Group Limited

BUSINESS UNIT REVIEW

Air Group

TAPC acquisition completed October 2007

TAPC performs in accordance with expectations

Gas & Vapour profit exceeds 2007/08 Budget

Gas & Vapour enters 2008/09 with strong forward order book

TAPC resourced to pursue organic growth opportunities

BUSINESS UNIT REVIEW

<u>Mining Services</u>

Revenue growth in excess of 40%

Contributes significantly to group profitability

Completes acquisition of Bowen Basin based Moranbah Engineering in November 2007 – declares profit

Completes acquisition of Lenmac Engineering July 2008 - exceeds first quarter budget

BUSINESS UNIT REVIEW

Water Group

Water Operations exceed 2007/08 profit expectations

Experienced water asset manager treating in excess of 20 Olympic swimming pools of wastewater per day

Growth identified by the provision of integrated water solutions

Stable demand for services in slowing economy

OUTLOOK FOR FY 2008/09

- Strong opening order book as at 1 July 2008
- In excess of 60% of 2008/09 revenues forecast to be recurring
- Group revenue forecast to increase by 20% over 2007/08
- Trading results for the first quarter ended 30 September 2008 profitable and exceed Budget at revenue and profit lines
- Result for 6 months ended 31 December 2008 expected to be profitable but moderated by one off restructuring costs
- Notwithstanding strong first quarter results, unprecedented market volatility and contracting domestic economy make it difficult to provide reliable earnings guidance for full 2008/09 FY

QUESTIONS

The Environmental Group Limited

FORMAL RESOLUTIONS

- Consider Financial Report
- Adopt Remuneration Report
- Election of Non-Executive Director

QUESTIONS

EGL
The Environmental Group Limited

CLOSURE

Address: Unit 3, 9 Packard Avenue
Castle Hill NSW 2154

Phone: (02) 8858 3499

Fax: (02) 9899 3463

Email: mail@environmental.com.au

www.environmental.com.au

EGL
The Environmental Group Limited