



ENERGY TECHNOLOGIES LIMITED

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Australian Stock Exchange
Company announcements platform
21 February 2019

ABN 38 002 679 469

Appendix 3B – Shares offered under cleansing prospectus

As announced on 14 February 2019, the Company lodged with ASIC a prospectus for the offer of ordinary shares (Prospectus). The purpose of this Prospectus is to remove secondary trading restrictions on shares issued, and to be issued, under the Recapitalisation Proposal as approved by shareholders on 13 February 2019.

The offer under the Prospectus is for 10,000 shares which the Company intends to quote on the ASX. In accordance with requirements under the Corporations Act 2001, the Company is required to seek ASX quotation for shares offered under the Prospectus within 7 days of the Prospectus being lodged.

Please see attached Appendix 3B seeking quotation for up to 10,000 shares which may be issued under the Prospectus. Given the consolidation is expected to complete tomorrow (22 February 2019), the response to Question 8 in Part 1 of the Appendix 3B refers to the current amount of shares on issue on a pre-consolidation basis and does not include the maximum number of 10,000 shares to be quoted under the Prospectus.

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For further information please contact:

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