SENTOSA MINING

22 November 2011

Company Announcements
AUSTRALIAN STOCK EXCHANGE LIMITED

ASX Code: SEO

RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2, Sentosa Mining Limited (ASX Code: SEO) advises that the resolutions contained in the Notice of Annual General Meeting dated 18 October 2011 were passed by the requisite majority of security holders.

All resolutions were decided on a show of hands.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below.

RESOLUTION 1 – ADOPTION OF THE REMUNERATION REPORT

It was resolved as a **non-binding resolution**:

> *"That, for the purposes of Section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's annual financial report for the year ended 30 June 2011."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	587,500	100,000	0	0	687,500

RESOLUTION 2 – RE-ELECTION OF DIRECTOR – MR NIGEL GELLARD

It was resolved as an **ordinary resolution**:

> *"That, for the purpose of clause 11.3 of the Constitution, and for all other purposes, Mr Nigel Gellard, a Director, retires and, being eligible, is re-elected as a Director."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	1,687,500	0	1,100,000	0	2,787,500

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RESOLUTION 3 – RE-ELECTION OF DIRECTOR – MR JOHN ROBINS

It was resolved as an **ordinary resolution**:

> *"That, for the purpose of clause 11.11 of the Constitution, and for all other purposes, Mr John Robins, a Director, retires and, being eligible, is re-elected as a Director."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,787,500	0	0	0	2,787,500

RESOLUTION 4 – RE-ELECTION OF DIRECTOR – MR LEIGH JUNK

It was resolved as an **ordinary resolution**:

> *"That, for the purpose of clause 11.11 of the Constitution, and for all other purposes, Mr Leigh Junk, a Director, retires and, being eligible, is re-elected as a Director."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,787,500	0	0	0	2,787,500

RESOLUTION 5 – RE-ELECTION OF DIRECTOR – MR SEAN MAGER

It was resolved as an **ordinary resolution**:

> *"That, for the purpose of clause 11.11 of the Constitution, and for all other purposes, Mr Sean Mager, a Director, retires and, being eligible, is re-elected as a Director."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,787,500	0	0	0	2,787,500

RESOLUTION 6 – RE-ELECTION OF DIRECTOR – MR JOHN WILLIAMSON

It was resolved as an **ordinary resolution**:

> *"That, for the purpose of clause 11.11 of the Constitution, and for all other purposes, Mr John Williamson, a Director, retires and, being eligible, is re-elected as a Director."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,787,500	0	0	0	2,787,500

RESOLUTION 7 – RE-ELECTION OF DIRECTOR – MR STEPHEN SWATTON

It was resolved as an **ordinary resolution**:

> *"That, for the purpose of clause 11.11 of the Constitution, and for all other purposes, Mr Stephen Swatton, a Director, retires and, being eligible, is re-elected as a Director."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,787,500	0	0	0	2,787,500

RESOLUTION 8 – ISSUE OF OPTIONS TO DIRECTOR – MR DEAN BESSERER

It was resolved as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 500,000 Options to Mr Dean Besserer (or his nominee) on the terms and conditions set out in the Explanatory Statement."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	1,687,500	100,000	1,000,000	0	2,787,500

RESOLUTION 9 – ISSUE OF OPTIONS TO DIRECTOR – MR STEPHEN SWATTON

It was resolved as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 500,000 Options to Mr Stephen Swatton (or his nominee) on the terms and conditions set out in the Explanatory Statement."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,687,500	100,000	0	0	2,787,500

RESOLUTION 10 – ISSUE OF OPTIONS TO DIRECTOR – MR SEAN MAGER

It was resolved as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 400,000 Options to Mr Sean Mager (or his nominee) on the terms and conditions set out in the Explanatory Statement."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,687,500	100,000	0	0	2,787,500

RESOLUTION 11 – ISSUE OF OPTIONS TO DIRECTOR – MR JOHN WILLIAMSON

It was resolved as an **ordinary resolution**:

> *"That for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 400,000 Options to Mr John Williamson (or his nominee) on the terms and conditions set out in the Explanatory Statement."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,687,500	100,000	0	0	2,787,500

RESOLUTION 12 – ISSUE OF OPTIONS TO DIRECTOR – MR JOHN ROBINS

It was resolved as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 400,000 Options to Mr John Robins (or his nominee) on the terms and conditions set out in the Explanatory Statement."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,687,500	100,000	0	0	2,787,500

RESOLUTION 13 – ISSUE OF OPTIONS TO DIRECTOR – MR NIGEL GELLARD

It was resolved as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 400,000 Options to Mr Nigel Gellard (or his nominee) on the terms and conditions set out in the Explanatory Statement."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	1,587,500	100,000	1,100,000	0	2,787,500

RESOLUTION 14 – ISSUE OF OPTIONS TO DIRECTOR – MR LEIGH JUNK

It was resolved as an **ordinary resolution**:

> *"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 400,000 Options to Mr Leigh Junk (or his nominee) on the terms and conditions set out in the Explanatory Statement."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,687,500	100,000	0	0	2,787,500

RESOLUTION 15 – FUTURE ISSUE OF SECURITIES

It was resolved as an **ordinary resolution**:

> *"That, for the purposes of Listing Rule 7.1 and for all other purposes, approval is given for the Directors to allot and issue up to 20,000,000 shares on the terms and conditions set out in the Explanatory Statement."*

	For	**Against**	**Abstain**	**Proxy Discretion**	**Total**
Total number of proxy votes exercisable by all proxies validly appointed	2,687,500	0	100,000	0	2,787,500

Jay Stephenson
COMPANY SECRETARY