SENTOSA MINING

7 November 2013

ASX ANNOUNCEMENT

Results of Annual General Meeting

In accordance with Listing Rule 3.13.2, Sentosa Mining Limited (ASX Code: SEO) advises that the resolutions contained in the Notice of Annual General Meeting dated 11 October 2013 were passed by the requisite majority of security holders. All resolutions were decided on a show of hands.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed and defeated at the meeting is set out below.

RESOLUTION 1 – ADOPTION OF THE REMUNERATION REPORT

It was resolved as a **non-binding resolution**:

> *"That, for the purposes of Section 250R(2) of the Corporations Act and for all other purposes, approval is given to the adoption of the Remuneration Report as contained in the Company's annual financial report for the year ended 30 June 2013."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,941,223	0	0	10,000	2,951,223

RESOLUTION 2 – RE-ELECTION OF DIRECTOR – MR NIGEL GELLARD

It was resolved as an **ordinary resolution**:

> *"That, for the purposes of clause 11.3 of the Constitution, ASX Listing Rule 14.4, and for all other purposes, Mr Nigel Gellard, a director of the Company retires by rotation and, being eligible, is re-elected as a Director of the Company."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	1,841,223	0	1,100,000	10,000	2,951,223

RESOLUTION 3 –ELECTION OF DIRECTOR – MR PETER ELLERY

It was resolved as an **ordinary resolution**:

> *"That, for the purposes of clause 11.11 of the Constitution, ASX Listing Rule 14.4, and for all other purposes, Mr Peter Ellery, a director of the Company who was appointed casually on 21 November 2012, retires and, being eligible, is elected as a Director of the Company."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,941,223	0	0	10,000	2,951,223

RESOLUTION 4 – CHANGE OF COMPANY NAME

It was resolved as a **special resolution**:

> *"That, for the purpose of Section 157(1) of the Corporations Act, and for all other purposes, the name of the Company be changed to 'Parmelia Resources Limited'."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,941,223	0	0	10,000	2,951,223

RESOLUTION 5 – RATIFICATION OF PRIOR ISSUE OF 4,928,611 TRANCHE ONE SHARES

It was resolved as an **ordinary resolution**:

> *"That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the issue of 4,928,611 Shares at an issue price of $0.045 per share, on the terms and conditions set out in the Explanatory Statement."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,941,223	0	0	10,000	2,951,223

RESOLUTION 6 – ISSUE OF TRANCHE TWO SHARES, TRANCHE ONE OPTIONS AND TRANCHE TWO OPTIONS

It was resolved as an **ordinary resolution**:

> *"That, for the purpose of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 17,211,668 Shares at an issue price of $0.045 per Share and up to 12,713,889 free attaching Options, on the terms and conditions set out in the Explanatory Statement."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,941,223	0	0	10,000	2,951,223

RESOLUTION 7 – ISSUE OF SHARES TO RELATED PARTY – MR LEIGH JUNK

It was resolved as an **ordinary resolution**:

> *"That, for the purposes of Sections 195(4) and 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 3,333,334 Shares and 1,666,667 free attaching Options to Mr Leigh Junk (or his nominee) under tranche two of the Company's share placement as announced on 20 September 2013, on the terms and conditions set out in the Explanatory Statement."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	1,716,223	0	1,225,000	10,000	2,951,223

RESOLUTION 8 – ISSUE OF SHARES TO RELATED PARTY – MR NIGEL GELLARD

It was resolved as an **ordinary resolution**:

> *"That, for the purposes of Sections 195(4) and 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 444,445 Shares and 222,222 free attaching Options to Mr Nigel Gellard (or his nominee) under tranche two of the Company's share placement as announced on 20 September 2013, on the terms and conditions set out in the Explanatory Statement."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	1,841,223	0	1,100,000	10,000	0

RESOLUTION 9 – BROKER FEES

It was resolved as an **ordinary resolution**:

"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue 3,000,000 Options to Zenix Nominees Pty Ltd, on the terms and conditions set out in the Explanatory Statement."

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,941,223	0	0	10,000	2,951,223

RESOLUTION 10 – APPROVAL OF ISSUE OF SHARES

It was resolved as an **ordinary resolution**:

"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue up to 5,500,000 Shares on the terms and conditions set out in the Explanatory Statement."

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,941,223	0	0	10,000	2,951,223

RESOLUTION 11 – APPROVAL OF 10% PLACEMENT CAPACITY

It was resolved as a **special resolution**:

"That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the issue of Equity Securities totalling up to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Statement."

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,941,223	0	0	10,000	2,951,223

RESOLUTION 12 – ISSUE OF OPTIONS TO RELATED PARTY – MR NIGEL GELLARD

It was resolved as an **ordinary resolution**:

> *"That, for the purposes of Section 195(4) and Section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 2,500,000 Options to Mr Nigel Gellard (and his nominee) on the terms and conditions set out in the Explanatory Statement."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	1,841,223	0	1,100,000	10,000	2,951,223

RESOLUTION 13 – ISSUE OF OPTIONS TO RELATED PARTY – MR LEIGH JUNK

It was resolved as an **ordinary resolution**:

> *"That, for the purposes of Section 195(4) and Section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 1,750,000 Options to Mr Leigh Junk (and his nominee) on the terms and conditions set out in the Explanatory Statement."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	1,716,223	0	1,225,000	10,000	2,951,223

RESOLUTION 14 – ISSUE OF OPTIONS TO RELATED PARTY – MR PETER ELLERY

It was resolved as an **ordinary resolution**:

> *"That, the purposes of Section 195(4) and Section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 250,000 Options to Mr Peter Ellery (and his nominee) on the terms and conditions set out in the Explanatory Statement."*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	2,941,223	0	0	10,000	2,951,223

Jay Stephenson
COMPANY SECRETARY