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MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Option Expiry Notice

Options exercisable at \$0.05 expiring at 5:00pm (AEST) on 30 May 2017

This is an important document that requires your immediate attention.

It can only be used in relation to the Optionholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

You are reminded that the Options to subscribe for Fully Paid Ordinary Shares in the capital of Veriluma Limited registered in your name expire at 5:00pm (AEST) on 30 May 2017. These Options are exercisable wholly or in part by the payment of \$0.05 for each Option exercised.

Payment must be received at the address overleaf by 5:00pm (AEST) on 30 May 2017. For every one Option exercised, the Optionholder will be issued one Fully Paid Ordinary Share in the capital of Veriluma Limited. Quotation of the Options ends at close of trading on 24 May 2017.

Options not exercised by 5:00pm (AEST) on 30 May 2017 will lapse.

Step 1: Registration Name & Offer Details

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

You can exercise either all or some of your Options. Enter the number of Options you wish to exercise and the amount of payment for those exercised Options.

Choose one of the payment methods shown below.

By Mail: Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to **"Veriluma Limited"** and cross **"Not Negotiable"**. The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques cannot be re-presented and may result in your Form being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Offer ➔

Recent Fully Paid Ordinary Share Prices on Australian Securities Exchange

Latest available market sale price of the Fully Paid Ordinary Shares was \$A0.037 on 28 April 2017.

Highest sale price during the 3 months preceding 28 April 2017 was \$A0.059 on 27 January 2017.

Lowest sale price during the 3 months preceding 28 April 2017 was \$0.032 on 26 April 2017.

Veriluma Limited Option Expiry Notice

Payment must be received by 5:00pm (AEST) on 30 May 2017

Option Expiry Notice

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STEP 1 Registration Name & Offer Details

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

For your security keep your SRN/
HIN confidential.

Entitlement No: 12345678

Offer Details: Number of Options (ASX code: VRIOB) registered
in your name as at 1 May 2017:

Amount payable on full exercise of
Options at \$0.05 per Option:

Number of Fully Paid Ordinary Shares
to be issued on full exercise:

4,000
\$0.01
1

STEP 2 Make Your Payment

Pay by Mail:

Make your cheque, bank draft or money order payable to "Veriluma Limited" and cross "Not Negotiable".
Return your cheque, bank draft or money order with the payment slip to:
Veriluma Limited
c/- Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

Lodgement of Acceptance
If you are paying by cheque, bank draft or money order the payment slip must be received by CIS by no later than **5:00pm (AEST) on 30 May 2017**. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Shareholders outside Australia will need to affix the appropriate postage. Neither CIS nor the Company accepts any responsibility if you lodge the payment slip at any other address or by any other means.

Privacy Notice
The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided overleaf or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

Exercise Payment Details

Number of Options exercised:
Amount enclosed at \$0.05 per Option exercised: A\$



Entitlement No: 12345678

Payment must be received by 5:00pm (AEST) on 30 May 2017

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Contact Details

Contact Name Daytime Telephone

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

VERILUMA

Notice to Optionholders

Dear Optionholder,

Notice is hereby given that the Veriluma Limited (the “**Company**”) Options you hold will expire on 30 May, 2017. In accordance with ASX Listing Rules, the Company advises as follows:

1. The exercise price is \$0.05 (5 cents) per Option;
2. Each Option exercised will be converted into one fully paid ordinary share;
3. The due date for payment for the Option exercise is by 5pm AEST on 30 May, 2017;
4. If existing Optionholders do not elect to exercise their Options or do not make payment of \$0.05 per Option by 30 May, 2017 then their Options will lapse;
5. These Options are quoted. Quotation of Options ends at close of trading on 24 May, 2017;
6. The last market price (closing price) of the Company’s shares, into which the Options are exercisable, was \$0.036 (3.6 cents) at the close of trading on 27 April, 2017; and
7. The highest and lowest market price of the Company’s shares into which the Options are exercisable during the 3 months (i.e. between 27 January and 27 April 2017) immediately before this notice was:

Highest	\$0.059 on 27 January 2017
Lowest	\$0.032 on 26 April 2017

To exercise your Options wholly or in part, please complete and sign the form attached with this letter and return it together with your cheque payable to “Veriluma Limited” to Computershare Limited at the following address:

By Post

Computershare Investor Services Pty Limited
GPO Box 505
Melbourne VIC 3001

In Person

Computershare Investor Services Pty Limited
Level 11, 172 St Georges Terrace
Perth WA 6000

All fully paid ordinary shares issued upon exercise of the options will rank equally in all respects with the Company’s existing ordinary fully paid shares. The Company will apply for official quotation by Australian Securities Exchange Limited (ASX) of all shares issued upon exercise of the options.

Should you need more information or have any doubt, please feel free to contact Lisa Dadswell, Company Secretary, on + 61 2 8016 2819.

Yours faithfully,



Lisa Dadswell

Company Secretary

VERILUMA LIMITED ABN 48 142 901 353

Registered Office and Principal Place of Business

Level 3/33-35 Atchison Street

St Leonards NSW 2065

Tel: +61 2 8039 0533 | Fax: + 61 2 8039 0534 | E: info@veriluma.com

