



Announcement Summary

Entity name

ECHOIQ LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 27, 2023

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EIQ	ORDINARY FULLY PAID	14,550,000	27/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ECHOIQ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

48142901353

1.3 ASX issuer code

EIQ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

EIQAK : OPTION EXPIRING 30-JUN-2023 EX 8C

TO (Existing Class)

ASX +security code and description

EIQ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

13,050,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

27/6/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

27/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

13,050,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.08000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

EIQAI : OPTION EXPIRING 1-NOV-2024 EX 4C

TO (Existing Class)**ASX +security code and description**

EIQ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,000,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

27/6/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ No



Issue date

27/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

EIQAM : OPTION EXPIRING 31-MAY-2024 EX \$0.05

TO (Existing Class)

ASX +security code and description

EIQ : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

500,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

27/6/2023



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

27/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

500,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EQ : ORDINARY FULLY PAID	472,254,376

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQAV : OPTION EXPIRING 09-JUN-2024 EX \$0.25	2,000,000
EQAK : OPTION EXPIRING 30-JUN-2023 EX 8C	21,400,000
EQAAA : OPTION EXPIRING 08-DEC-2025 EX \$0.30	5,000,000
EQAAB : OPTION EXPIRING 08-DEC-2025 EX \$0.50	5,000,000
EQAY : OPTION EXPIRING 02-FEB-2025 EX \$0.25	25,500,000
EQAW : OPTION EXPIRING 29-OCT-2024 EX \$0.25	2,000,000
EQAI : OPTION EXPIRING 1-NOV-2024 EX 4C	0
EQAA : OPTION EXPIRING 17-DEC-2024 EX \$0.25	25,000,000
EQAU : OPTION EXPIRING 09-JUN-2024 EX \$0.17	8,000,000
EQAT : OPTION EXPIRING 09-JUN-2024 EX \$0.30	13,000,000
EQAS : OPTION EXPIRING 09-JUN-2024 EX \$0.25	12,000,000
EQAR : OPTION EXPIRING 09-JUN-2024 EX \$0.10	8,000,000
EQAQ : OPTION EXPIRING 30-JUN-2024 EX \$0.30	1,000,000



EIQAP : OPTION EXPIRING 30-JUN-2023 EX \$0.20	1,000,000
EIQAO : OPTION EXPIRING 30-JUN-2023 EX \$0.12	500,000
EIQAM : OPTION EXPIRING 31-MAY-2024 EX \$0.05	47,000,000