

Notice reference number: # 0607.17.06

Notice date: 6/06/2017

What's this about?

Effective date: 8/06/2017

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Elsight Limited– Admission and Commencement of Official Quotation

Description

Elsight Limited (Company) was admitted to the official list of ASX Limited (ASX) on Tuesday 6 June 2017.

Official quotation of the Company's shares will commence at 12:30 pm AEST on Thursday 8 June 2017. The Company has raised \$5,000,000 pursuant to the offer under a replacement prospectus dated 27 April 2017 and supplementary prospectus dated 22 May 2017 by the issue of 25,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 30,052,660 fully paid ordinary shares

ASX Code: ELS

Time: 12.30 pm AEST (10.30 am WST)

Date: 8 June 2017

ASX Trade Abbreviation: ELSIGHT

ISIN: AU000000ELS4

Home Branch: Perth

Industry Classification: TBA

Registered Office: Level 2, 46-50 Kings Park Road
West Perth WA 6005

Tel: +61 8 6377 8043

Company Secretary: Stephen Buckley and Peter Gordon Webse

<u>Share Registry:</u>	Automatic Registry Services Level 3, 50 Holt Street SURREY HILLS NSW 2010 +61 1300 288 664
<u>Balance Date:</u>	31 December
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Dividend Policy:</u>	See page 14 of the Company's replacement prospectus dated 27 April 2017.
<u>Activities:</u>	Development of high bandwidth mobile secured datalink product.
<u>Place of Incorporation:</u>	Western Australia
<u>ASX Restricted Securities:</u>	48,483,955 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities. 7,000,000 unquoted options exercisable at \$0.30 on or before 2 June 2020 to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities. 29,595,000 unquoted options exercisable at \$0.20 on or before 2 June 2022 to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities. 138,667 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from their date of issue, being until 29 December 2017. 466,669 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from their date of issue, being until 4 January 2018. 316,667 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from their date of issue, being until 31 January 2018. 168,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from their date of issue, being until 1 February 2018. 240,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from their date of issue, being until 2 February 2018. 200,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from their date of issue, being until 3 February 2018. 30,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from their date of issue, being until 6 February 2018. 390,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from their date of issue, being until 8 February 2018. 2,894,775 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from their date of issue, being until 2 June 2018.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's replacement prospectus dated 27 April 2017 and supplementary prospectus dated 22 May 2017.

Need more information?

Issued by

Wade Baggott

Contact Details

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Disclaimer