

ASX Announcement

29 April 2022

CLEANSING NOTICE

Elsight Limited (ASX: ELS) ('Elsight Ltd', 'Elsight' or 'the Company'), provides that the Company issued a total of 13,094,886 Fully Paid Ordinary Shares, exercised as part of conversion of Unlisted Options granted to employees and the co-founders of the Company pursuant to the Company's Employee Share Option Plan.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) in compliance with the requirements of section 708A(6) of the Act as follows:

- (a) The Company issued the shares without disclosure under Part 6D.2 of the Act; and
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) the provisions of section 674 of the Act.
- (c) The Company is not aware of any information required to be disclosed for the purposes of section 708A(6)(e) of the Act, being information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and
 - (ii) that investors and their professional advisors would reasonably require for the purposes of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - the rights and liabilities attaching to the Ordinary Shares of the Company.

An Appendix 2A with respect to the issue has been lodged with ASX along with this Cleansing Notice.

As at the date of this Cleansing Notice, there is no excluded information for the purposes of section 708A(7) and section 708A(8) of the Corporations Act.

-ENDS-

For more information, please contact:

Corporate & Business Enquiries

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About Elsight

Elsight (ASX:ELS) (www.elsight.com) Elsight delivers Absolute Connection with 24/7 Confidence. Our proprietary bonding technology incorporates both software and hardware elements to deliver extremely reliable, secure, high bandwidth, real-time connectivity - even in the most challenging areas for stationary, portable, or actively mobile situational requirements.