

4 October 2013

Company Announcements Platform  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sirs,

**Elementos Limited - Notice Under Section 650F of the Corporations Act**

We refer to the off market takeover bid made by Elementos Limited (**Elementos**) for all of the ordinary shares on issue in Rockwell Minerals Limited (**Rockwell**) (**Offer**).

On behalf of Elementos, we **enclose** the notice in relation to the Offer which has today been given to Rockwell under Section 650(F) of the *Corporations Act 2001* (Cth).

Yours faithfully

**HEMMING+HART**



**Brent van Staden**

Partner, Corporate and Resources

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Friday 4 October 2013

To: Rockwell Minerals Limited

Copy to: ASX Limited

**Notice freeing offer from conditions under section 650F of the Corporations Act 2001 (Cth) (Act)**

Elementos Limited (**Elementos**) has made offers under an off-market takeover bid for all the ordinary shares in Rockwell Minerals Limited (**Offers**). The Offers are contained in Elementos' Bidder's Statement dated 7 August 2013 (**Bidder's Statement**). The Offers are subject to the defeating conditions set out in Section 16 of the Bidder's Statement.

In accordance with Section 650F of the Act, Elementos gives notice that, except for:

- a) the condition set out in Condition 16.4 (no prescribed occurrences) of the Bidders Statement (for which notice will be given no later than 3 business days after the Offer Period and in accordance with Section 650F(1) of the Corporations Act); and
- b) the condition set out in Condition 16.2 (Elementos shareholder approval), as Elementos' Extraordinary General Meeting is to be held on Tuesday 8 October 2013,

the Offer and the contracts (if any) formed by acceptance of any of those Offers, are free from the conditions set out in section 16 of the Bidders Statement and as far as Elementos is aware, at the time of giving this notice, Elementos' voting power in Rockwell (being its relevant interest in Rockwell's shares) is 99%.

Date: 4 October 2013

Signed on behalf of Elementos by

A handwritten signature in black ink, appearing to read 'Cory Hal', is written over a faint, dotted grid background.