29 November 2016

RESULTS OF ANNUAL GENERAL MEETING

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the Annual General Meeting (**AGM**) of Elementos Ltd (the **Company**) held today that the resolutions as set out below were passed by a show of hands without amendment.

RESOLUTION 1 (Advisory Resolution)

"That, for the purposes of section 250R(2) of the Corporations Act, and for all other purposes, the Remuneration Report for the year ended 30 June 2016 (as set out in the Directors' Report) be adopted."

RESOLUTION 2 (Ordinary Resolution)

"That, for the purpose of clause 8.3 of the Company's Constitution, ASX Listing Rule 14.4 and for all other purposes, Corey Nolan, a Director, retires by rotation, and being eligible, offers himself for re-election, is re-elected as a Director of the Company."

RESOLUTION 3 (Ordinary Resolution)

"That, for the purposes of clause 8.1 of the Company's Constitution, ASX Listing Rule 14.4 and for all other purposes, Andrew Greig, a Director who was appointed casually on 30 October 2015, retires, and being eligible, offers himself for election, is elected as a Director of the Company."

RESOLUTION 4 (Ordinary Resolution)

"That, for the purposes of clause 8.1 of the Company's Constitution, ASX Listing Rule 14.4 and for all other purposes, Christopher Dunks, a Director who was appointed casually on 4 November 2015, retires, and being eligible, offers himself for election, is elected as a Director of the Company."

RESOLUTION 5 (Ordinary Resolution)

"That, in accordance with Listing Rule 7.4, and for all other purposes, the Shareholders ratify the issue of 64,333,636 Shares in the Company at an issue price of $0.0055 per share (**Placement Shares**) on 26 October 2016 to unrelated professional, sophisticated or other investors that fall within one or more of the classes of exemptions specified in section 708 of the Corporations Act 2001 (Cth) (**Placement**)."

RESOLUTION 6 (Ordinary Resolution)

"That for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval be given for the Company to issue and allot up to 17,484,545 Shares at an issue price of $0.0055 per Share (**Director Placement Shares**) to Mr Andrew Grieg, a Director, or his nominees on the terms and conditions set out in the Explanatory Memorandum."

RESOLUTION 7 (Special Resolution)

"That, pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities in a number which is up to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2, over a 12 month period from the date of the Meeting, at a price not less than that determined pursuant to Listing Rule 7.1A.3 and otherwise on the terms and conditions in the Explanatory Statement (**Placement Securities**)."

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

I. The proxy was to vote for the resolution; and
II. The proxy was to vote against the resolution; and
III. The proxy was able to vote at the proxy's discretion; and
IV. The proxy abstained from voting

are set out below:

Resolution	For	Against	Discretion	Abstain	Total
1	142,399,103	3,598,170	17,157,123	201,000	163,355,396
2	145,933,373	-	17,157,123	264,900	163,355,396
3	145,564,032	369,341	17,157,123	264,900	163,355,396
4	145,933,373	-	17,157,123	264,900	163,355,396
5	117,206,653	798,170	143,941	45,206,632	163,355,396
6	145,289,160	909,113	17,157,123	-	163,355,396
7	145,324,867	862,976	17,157,123	10,430	163,355,396

For more information, please contact:

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