



Announcement Summary

Entity name

ELEMENTOS LIMITED

Applicable security for the reorganisation

ELT	ORDINARY FULLY PAID
ELTAY	OPTION EXPIRING 30-APR-2022 EX \$0.015
ELTAA	PERFORMANCE RIGHTS
ELTAC	OPTION EXPIRING 31-AUG-2022 EX 0.9C

Announcement Type

Update to previous announcement

Date of this announcement

1/12/2021

Reason for the Update

Shareholder approval has been received, and final consolidation numbers can now be advised (numbers changed due to rounding and option exercises that occurred since previous consolidation announcement).

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ELEMENTOS LIMITED

1.2 Registered Number Type

ACN

Registration Number

138468756

1.3 ASX issuer code

ELT

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Shareholder approval has been received, and final consolidation numbers can now be advised (numbers changed due to rounding and option exercises that occurred since previous consolidation announcement).

1.4b Date of previous announcement(s) to this update

22/10/2021

1.5 Date of this announcement

1/12/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
ELT	ORDINARY FULLY PAID
ELTAY	OPTION EXPIRING 30-APR-2022 EX \$0.015
ELTAA	PERFORMANCE RIGHTS
ELTAC	OPTION EXPIRING 31-AUG-2022 EX 0.9C

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	23/11/2021	☒ Actual	Yes

CommentsPart 3 - Consolidation or split timetable and details

3.1 +Record date

26/11/2021

3.2 Date of +security holder meeting

23/11/2021

3.2a Effective date of consolidation or split

23/11/2021

3.3 Last day for trading in the pre consolidation or split +securities

24/11/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/11/2021

3.5 Record date

26/11/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

29/11/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

3/12/2021

**3.8 Trading starts on a normal T+2 basis**

6/12/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

8/12/2021

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

ELT

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

4,052,671,223

**Number on issue post
consolidation or split**

162,483,217

Estimate/Actual☒ Actual**ASX +Security Code**

ELTAY

ASX +Security Description

OPTION EXPIRING 30-APR-2022 EX \$0.015

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

311,750,000

**Number on issue post
consolidation or split**

12,260,000

Estimate/Actual☒ Actual**ASX +Security Code**

ELTAA

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

82,500,000

**Number on issue post
consolidation or split**

3,300,000

Estimate/Actual☒ Actual

**ASX +Security Code**

ELTAC

ASX +Security Description

OPTION EXPIRING 31-AUG-2022 EX 0.9C

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

187,595,201

**Number on issue post
consolidation or split**

7,338,011

Estimate/Actual☒ Actual**5.2 Exercise price of options****ASX +Security Code**

ELTAY

ASX +Security Description

OPTION EXPIRING 30-APR-2022 EX \$0.015

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or
split**

0.01500000

**Exercise price post consolidation or
split**

0.37500000

ASX +Security Code

ELTAA

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or
split**

0.00000000

**Exercise price post consolidation or
split**

0.00000000

ASX +Security Code

ELTAC

ASX +Security Description

OPTION EXPIRING 31-AUG-2022 EX 0.9C

Quoted/unquoted☒ Unquoted**Exercise price pre consolidation or
split**

0.00900000

**Exercise price post consolidation or
split**

0.22500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split**6.2 Additional information for inclusion in the Announcement Summary**