

*Sourcing the
raw materials
of the future*

ASX: SYA

A Year of Transformation

Market Cap \$0.4 million
Cash \$0.4 million

Market Cap \$25 million
Cash \$2.2 million
4 Projects

SHARE PRICE

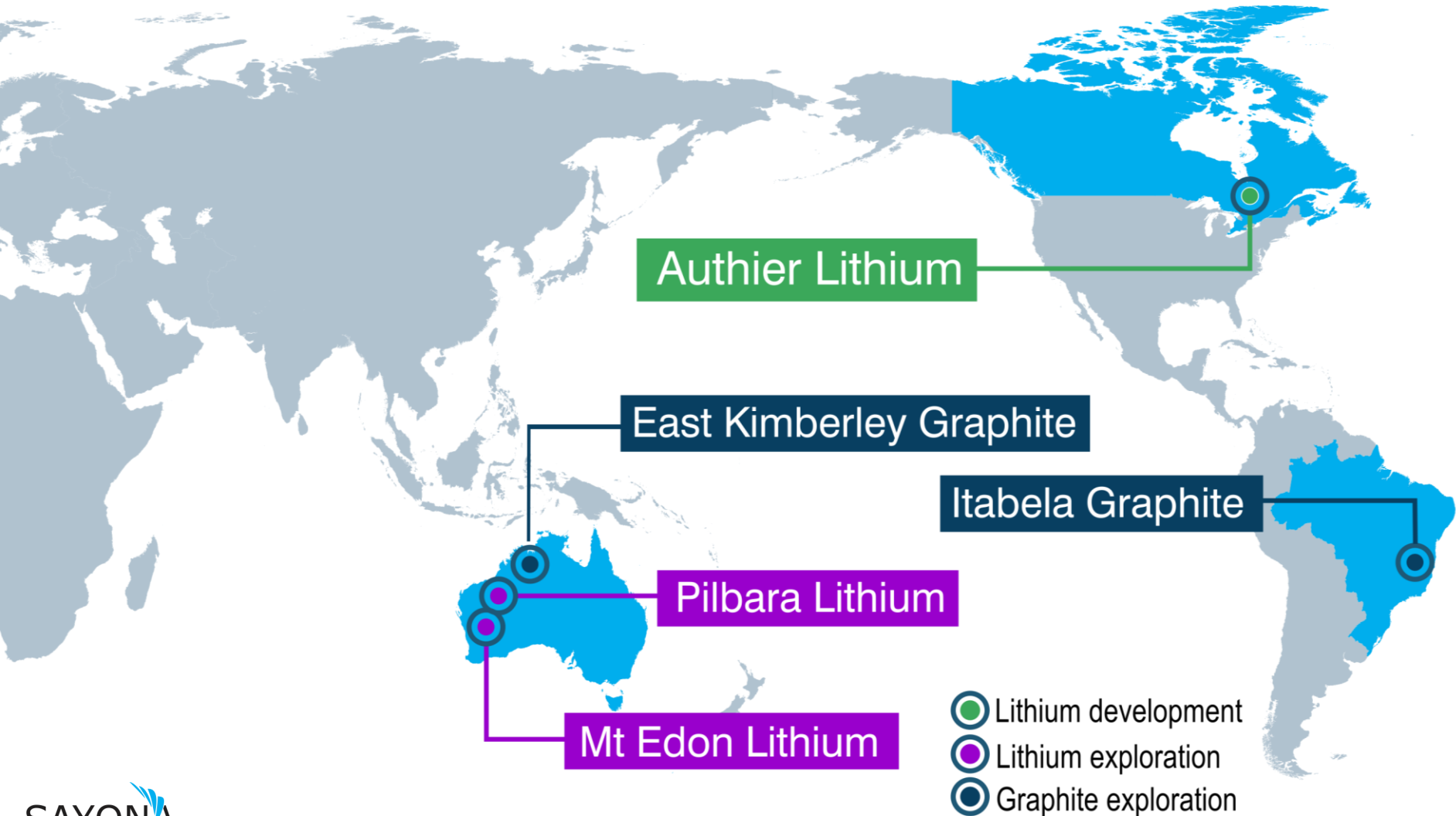


Project Portfolio

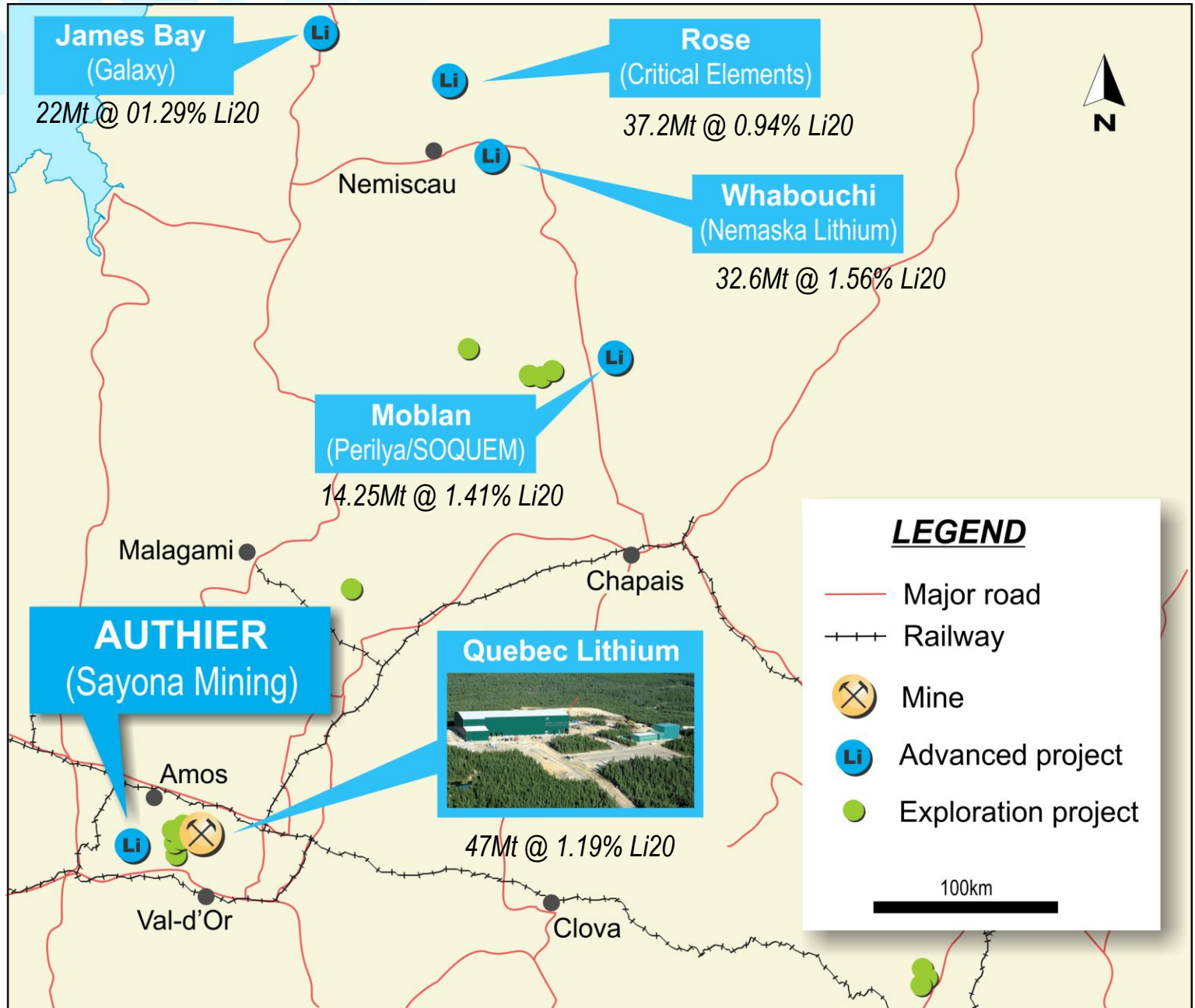
Lithium



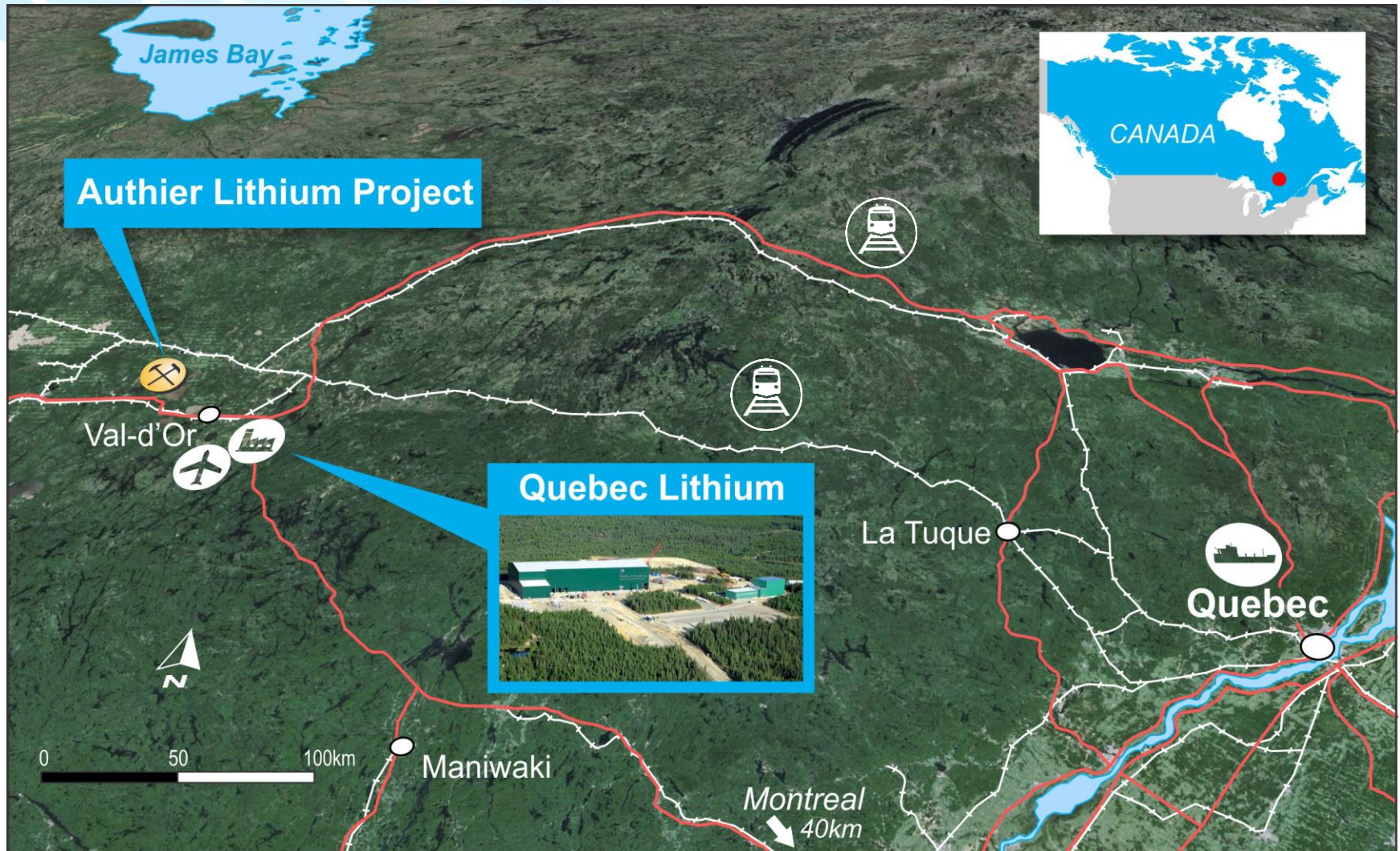
Graphite



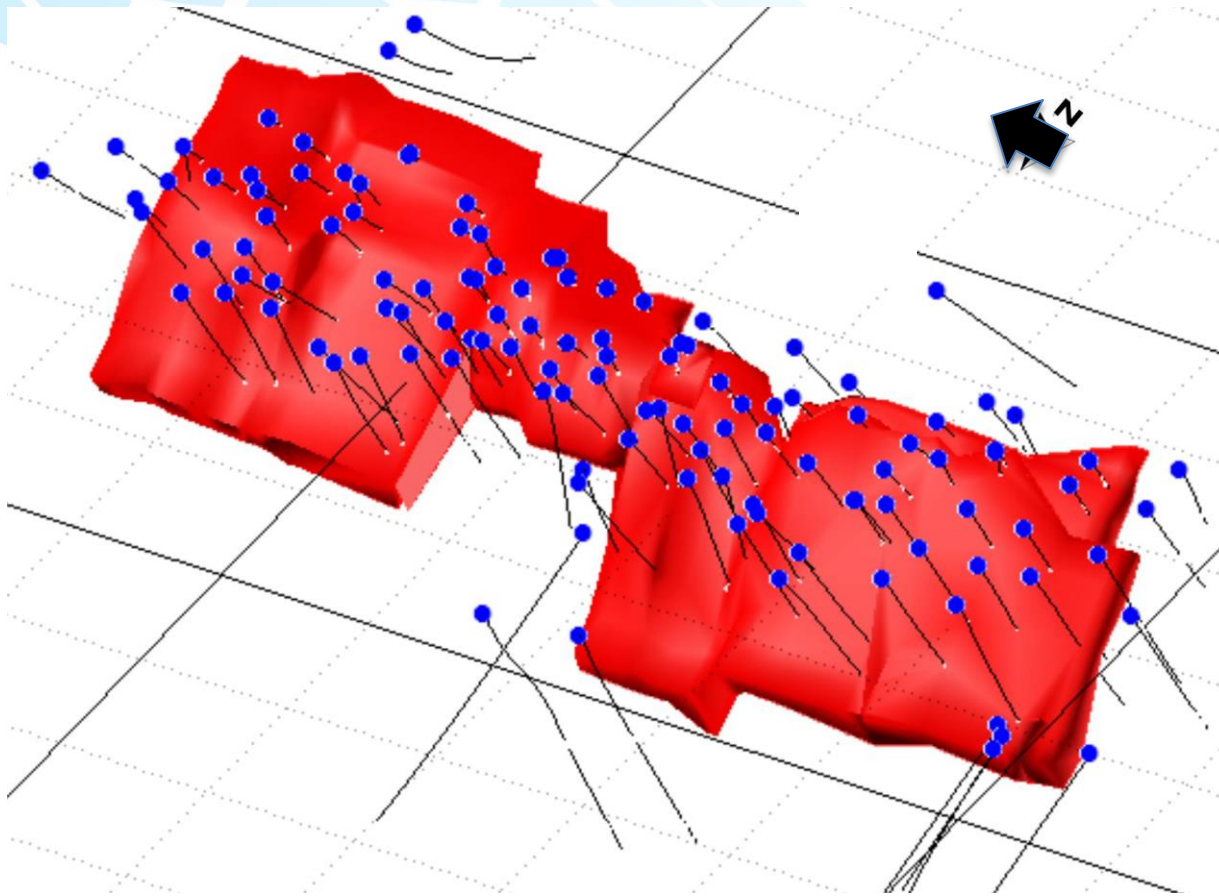
Authier Lithium Project



Authier Infrastructure



Authier Lithium Deposit



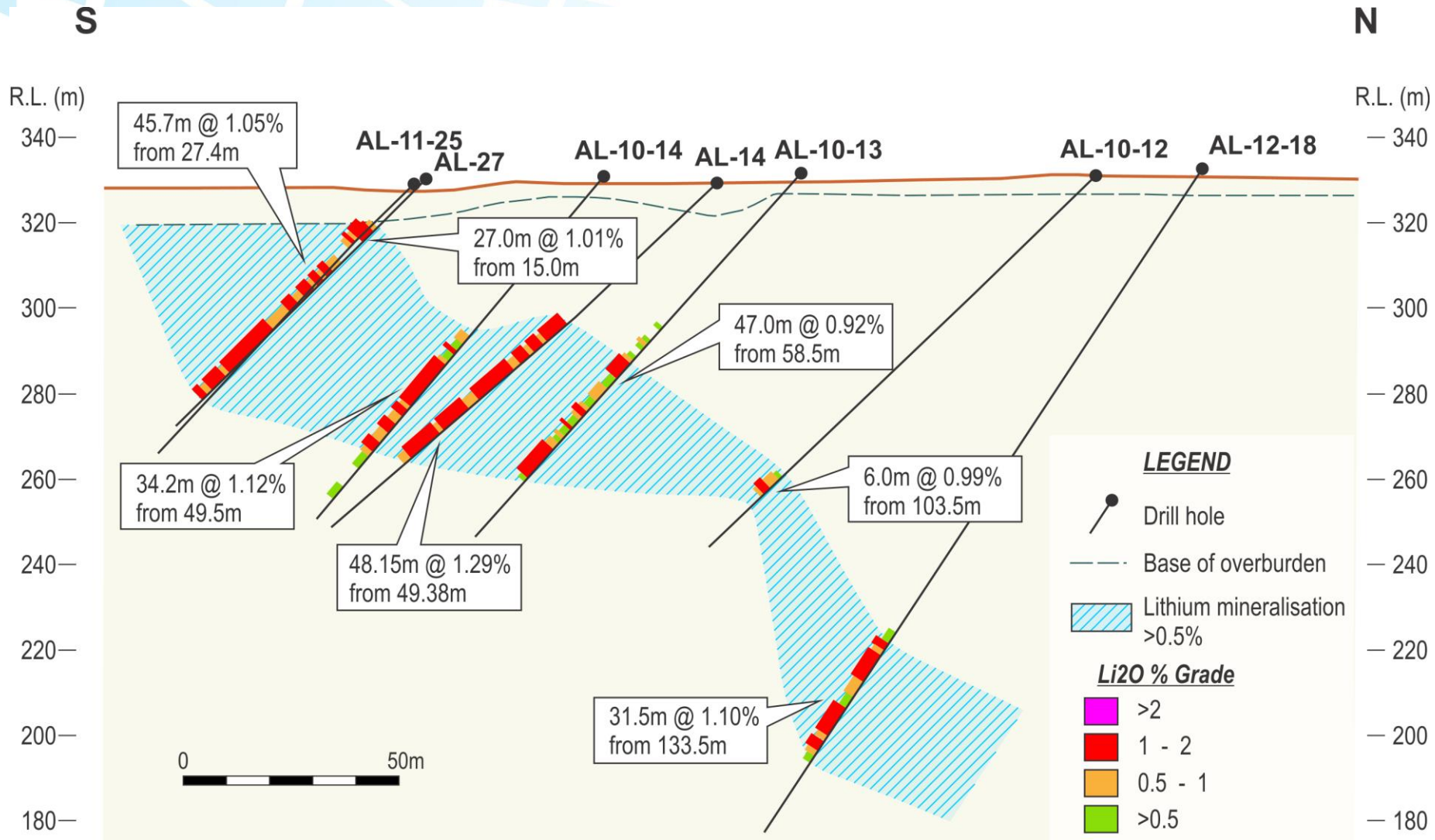
15,000m
drilled

123
holes

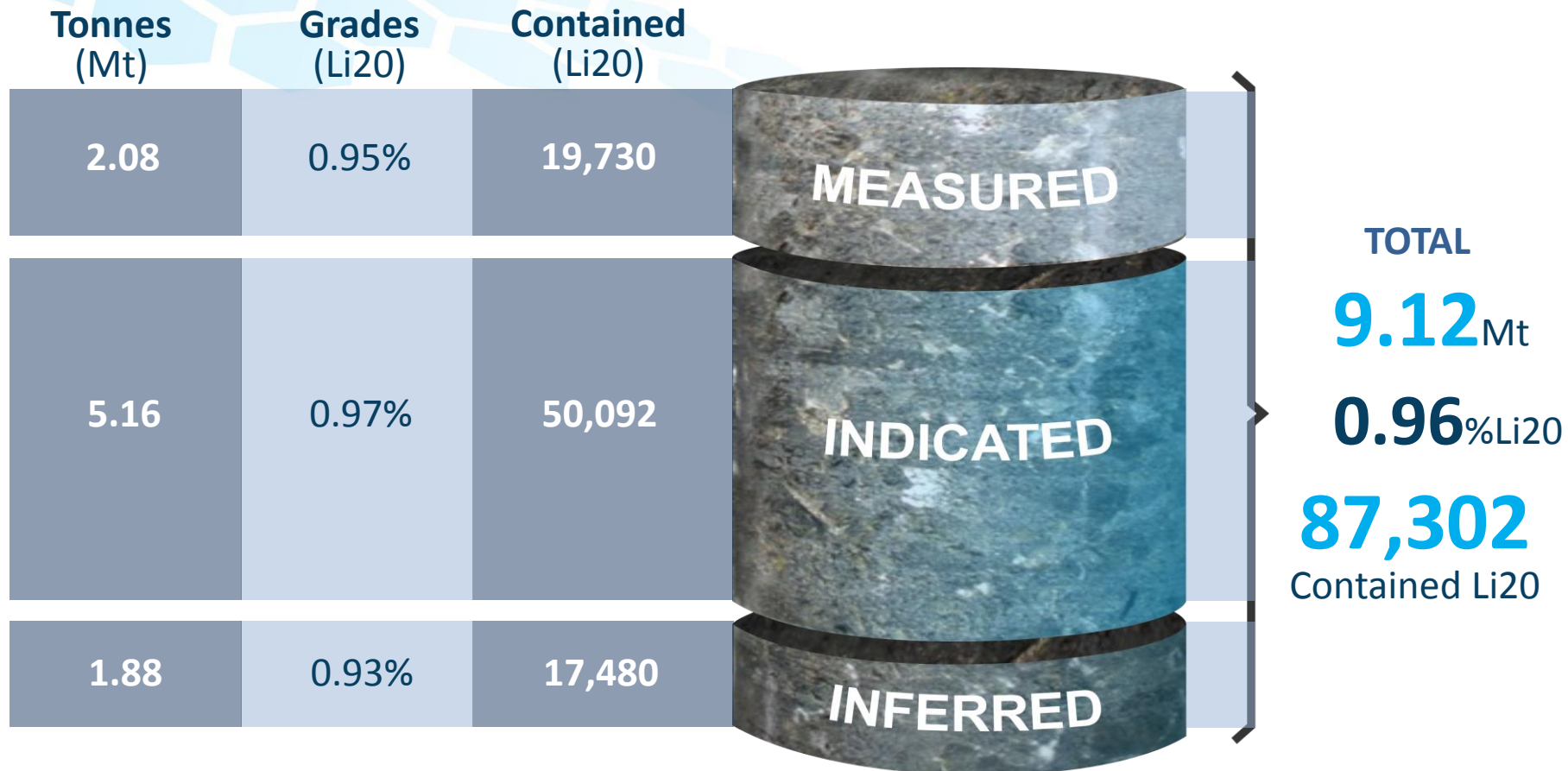
2,143
lithium assays



Authier Lithium Deposit Cross Section

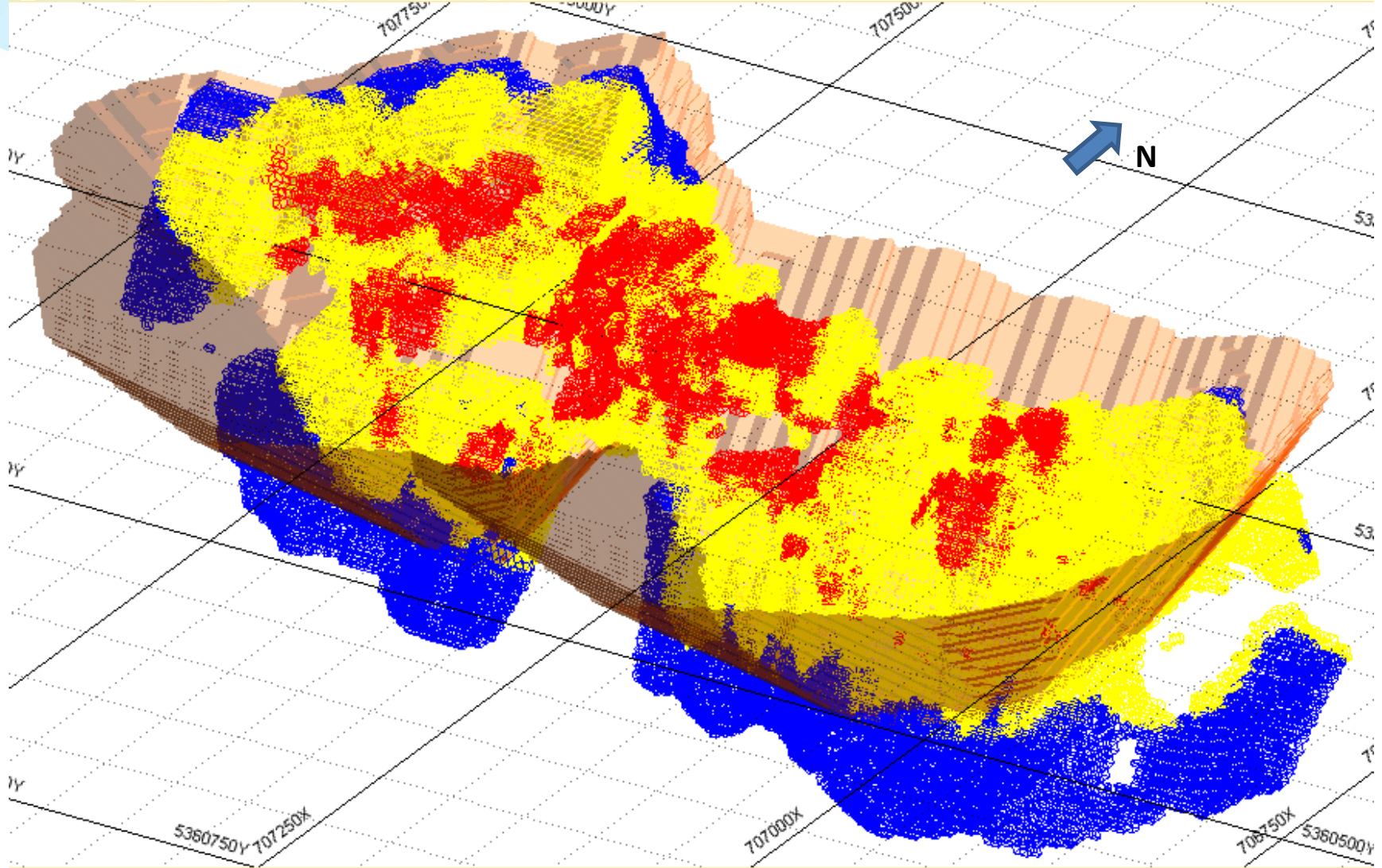


Authier JORC Mineral Resource



- 0.5% Li₂O cut-off grade*
- Cautionary Note - Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the Mineral Resources estimated will be converted into Mineral Reserves estimate
- The resource has been estimated and reported in accordance with the guidelines of the Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code 2012).

Authier Deposit Resource Distribution



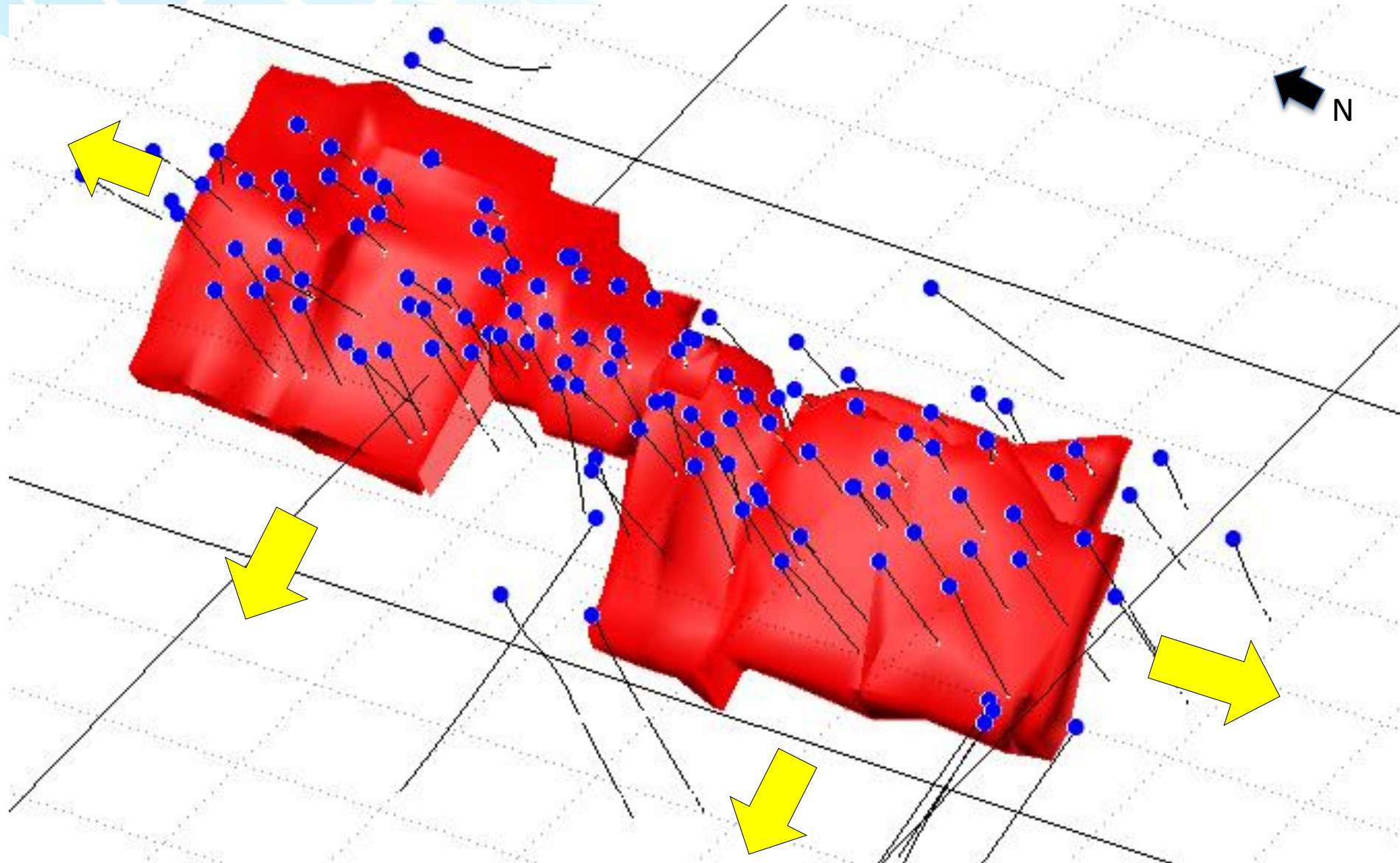
MEASURED
23%

INDICATED
57%

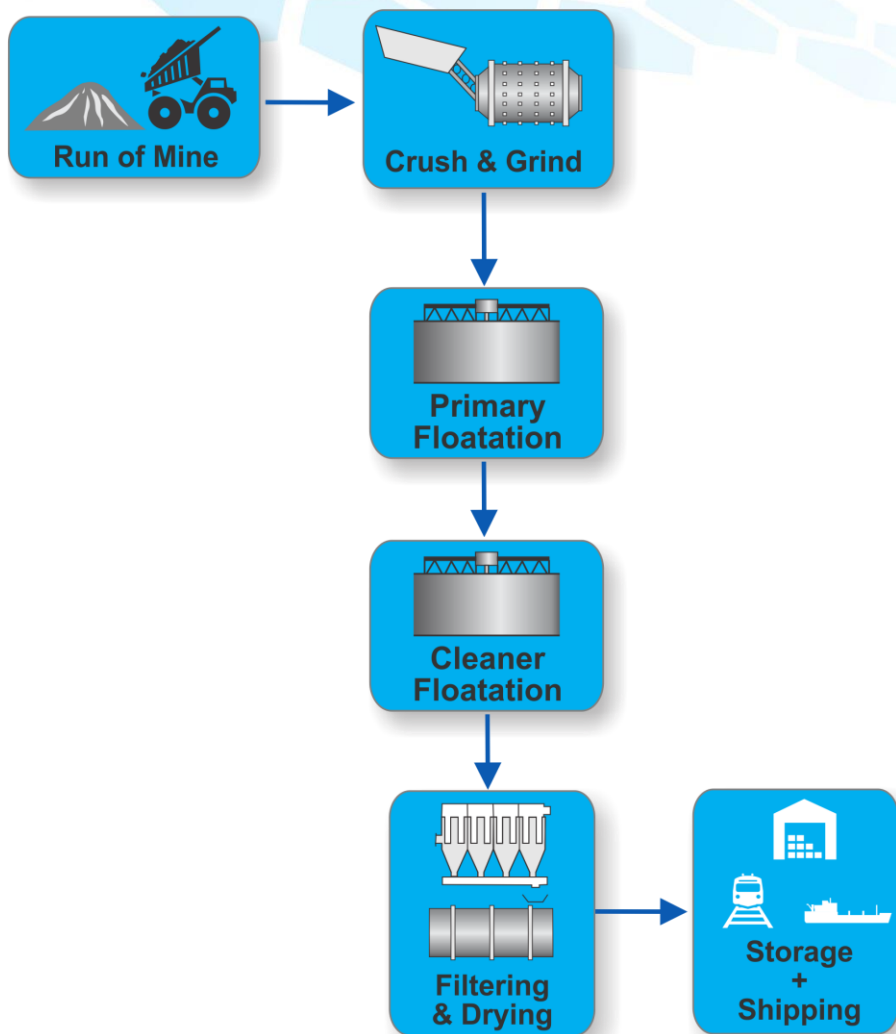
INFERRED
20%

Cut-off Li2O 0.5% and Optimised Pit Contour

Authier Lithium Deposit Expansion Potential



Authier Metallurgy



Conventional Processing Route

Flowsheet Design

85% recovery

5-6% Li₂O concentrate

Concentrate Pricing

Galaxy selling at US\$600/t

Significant upside to 2013 NI-43101

Optimisation Options

Dense Media Separation

Downstream processing into intermediate products

Authier Summary



PROJET AUTHIER LITHIUM

WWW.GLENEAGLERESOURCES.COM

Nous ne sommes pas responsables des accidents.

PROJET GÉRÉ PAR:



WWW.SERVICESGFE.CA

1 877 727 4080



Low
Purchase
Price



Extensively
Drilled



Well
Studied



Open Pit



Simple
Process



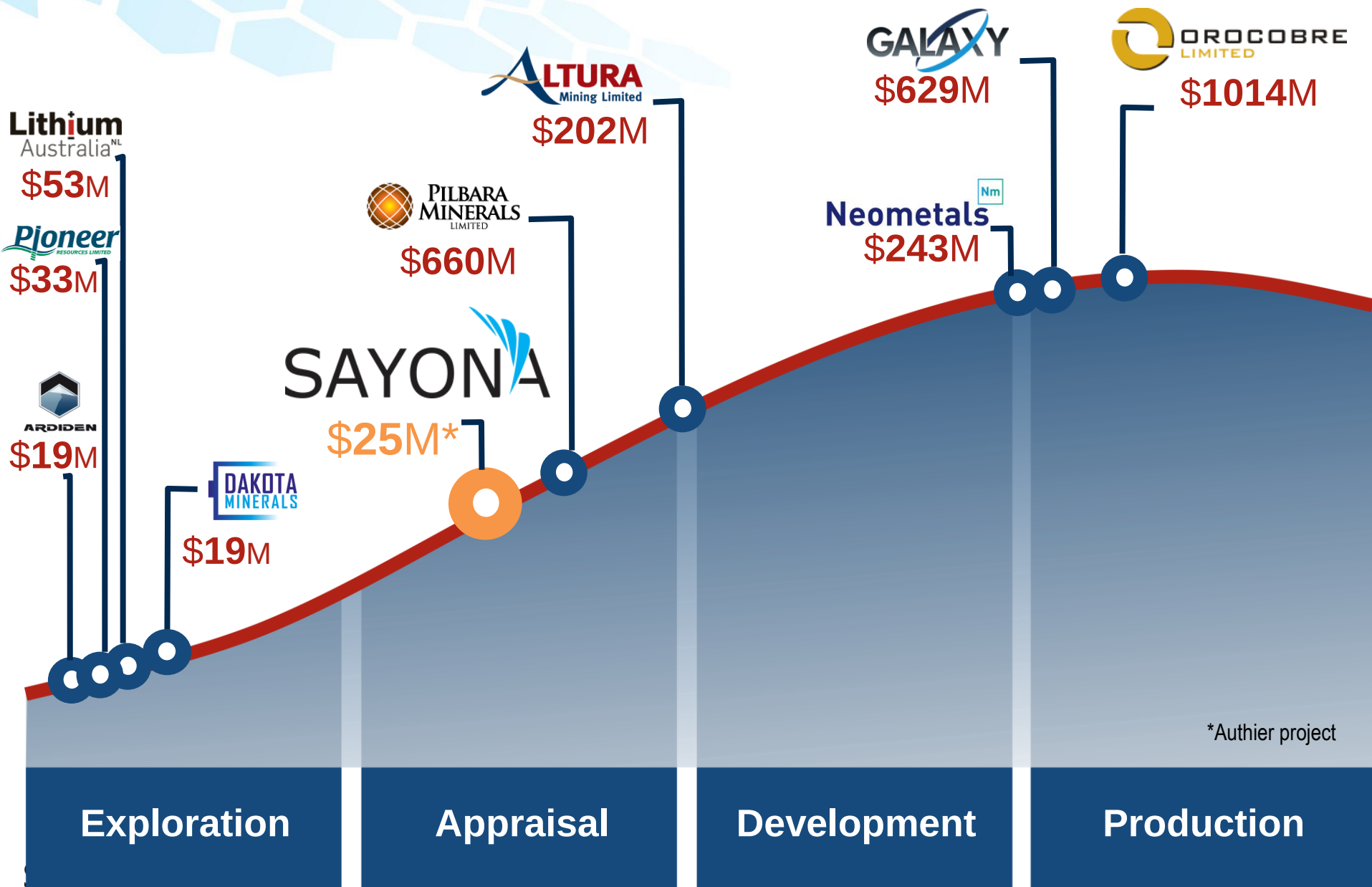
Good
Infrastructure

Authier Next Steps



- ✓ Pre-Feasibility Study
- ✓ Drilling to convert resources to reserves
- ✓ Explore and drill for extensions to known mineralisation
- ✓ Bankable Feasibility Study
- ✓ Off-take and financing
- ✓ Construction and operation

Authier Value Up-lift Potential



Corporate Summary

TRADING EXCHANGE

ASX: SYA/SYAO

SHARES/OPTIONS

800 Million shares*

266 Million options*

3c exercise, Dec 2016 expiry

SHAREHOLDERS

31% DIRECTORS

65% TOP 20

CAPITALISATION

Price

As at 20 JULY 2016

3.1¢

Market cap **\$25M**

Cash

\$2.2M

* Estimate following rights issue and conditional placement (Sept 2016)



The New Era of Growth

- ✓ **Authier Pre-Feasibility Study and Drilling**
- ✓ **Western Australian lithium exploration**
- ✓ **East Kimberley Drilling Program**
- ✓ **Active stock promotion**

Disclaimer

COMPETENT PERSON STATEMENTS

Gustavo Delendatti for Authier - The information in this report that relates to Exploration Results is based on information compiled by Dr Gustavo Delendatti, a member of the Australian Institute of Geoscientists. Dr Delendatti is an independent consultant, and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which it is undertaking to qualify as a Competent Person as defined in the JORC Code (2012 Edition) of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves." Dr Delendatti was responsible for the design and conduct of this exploration drilling campaign, supervised the preparation of the technical information in this release and has relevant experience and competence of the subject matter. Dr Delendatti, as competent person for this announcement, has consented to the inclusion of the information in the form and context in which it appears herein.

FORWARD LOOKING STATEMENTS

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Reference to Previous ASX Releases

This presentation refers to the following previous ASX releases:

- "Proposal to Acquire Advanced Lithium Project in Canada", 3 May 2016
- Authier JORC Resource, 7 July 2016

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and all material assumptions and technical parameters continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

ACN 091 951 978
Suite 68, 283 Given Terrace
Paddington, Queensland, 4064
Brisbane, Australia
Ph: +61 7 3369 7058
info@sayonamining.com.au

www.sayonamining.com.au



SAYONA
MINING LIMITED

