EAGLE MOUNTAIN MINING LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Eagle Mountain Mining Limited (ACN 621 541 204) ("Eagle Mountain") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 22 April 2024 Eagle Mountain issued a total of 18,239,817 ordinary shares (the Shares), following the completion of a Placement to sophisticated and institutional investors, without disclosure under Part 6D.2 of the Corporations Act.

Eagle Mountain gives notice under section 708A(5)(e) of the Act that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) as a disclosing entity, Eagle Mountain is subject to regular reporting and disclosure obligations;

(c) as at the date of this notice, Eagle Mountain has complied with the provisions of Chapter 2M as they apply to Eagle Mountain and section 674 and 674A of the Act; and

(d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by Eagle Mountain under section 708A(6)(e) of the Act.

This Announcement has been approved for release by the Board of Eagle Mountain Mining Limited

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