



MARKET RELEASE

6 September 2005

Energy Metals Limited

ADMISSION TO OFFICIAL LIST

Energy Metals Limited was admitted to the Official List of Australian Stock Exchange Limited on Tuesday, 6 September 2005.

Official Quotation of the following securities will commence at 1.00 pm E.S.T. (11.00 am W.S.T.) on Friday, 9 September 2005.

12,000,000

ordinary shares fully paid

Security Code: EME

A handwritten signature in black ink, appearing to read 'Anthony Walsh', is positioned above the printed name.

Anthony Walsh

Assistant Manager Companies