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19 October 2005

Company Announcements Office  
Australian Stock Exchange Limited  
Exchange Centre  
Level 4, 20 Bridge Street  
Sydney NSW 2000

**Via electronic lodgement**

Dear Sir/Madam,

We confirm the Prospectus lodged with the Australian Securities and Investments Commission ("ASIC") and the Australian Stock Exchange ("ASX") on 3 October 2005 for a non-renounceable issue of Options will be dispatched to eligible Energy Metals shareholders today.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'TRISH FARR', written over a faint circular stamp.

TRISH FARR  
**Company Secretary.**