

Energy Metals Limited
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6 June 2006

Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Via electronic lodgement

Dear Sir/Madam,

**FORTHCOMING RELEASE OF RESTRICTED SECURITIES SUBJECT TO
ESCROW**

Pursuant to ASX Listing Rule 3.10A, I advise that escrow restrictions in respect of 1,200,000 options expiring 30/06/2008 exercisable at \$0.30 will cease on 24 June 2006.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Trish Farr'.

TRISH FARR
Company Secretary.