

27 August 2009

Mr Greg Coulson
Australian Securities Exchange Limited
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2 The Esplanade
PERTH WA 6000

Energy Metals Limited
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By facsimile: 08 9221 2020

Dear Greg

ENERGY METALS LIMITED - TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, Energy Metals Limited ("Company") requests a trading halt on its securities effective immediately pending an update to the market on discussions regarding a potential corporate transaction.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Lindsay Duffield', written over a circular stamp.

LINDSAY DUFFIELD
Executive Director.