

22 January 2014

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Energy Metals Limited
ABN 63 111 306 533
Level 2
8 Colin Street
West Perth WA 6005
PO Box 1323
West Perth WA 6872
Western Australia
Telephone: (08) 9322 6904
Facsimile: (08) 9321 5240
Email: enquiry@energymetals.net
Web: www.energymetals.net



NON-RENOUNCEABLE ENTITLEMENT ISSUE – DISPATCH OF HOLDING STATEMENTS

Energy Metals Limited (ASX: EME) advises that 55,915,550 ordinary shares have been issued in accordance with the Non-renounceable Entitlement Issue that was announced on 19 November 2013.

Holding statements will be dispatched today.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Xuekun Li'.

Xuekun Li
Company Secretary
ENERGY METALS LIMITED