

Announcement Summary

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**Entity name**

EML PAYMENTS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday August 13, 2021

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| EML                | ORDINARY FULLY PAID  | 20,906                             | 06/08/2021 |
| EML                | ORDINARY FULLY PAID  | 19,958                             | 09/08/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EML PAYMENTS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

104757904

### 1.3 ASX issuer code

EML

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/8/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

EMLAW : OPTION EXPIRING VARIOUS DATES EX NIL

**TO (Existing Class)**

**ASX +security code and description**

EML : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

20,906

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20181010/pdf/43z4840wrcgdhy.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ No

**Issue date**

6/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

20,906

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The ordinary fully paid shares have been issued following satisfaction of vesting conditions and exercise of options issued under the Company's employee share option plan (ESOP).

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

EMLAW : OPTION EXPIRING VARIOUS DATES EX NIL

**TO (Existing Class)**

**ASX +security code and description**

EML : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

19,958

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20181010/pdf/43z4840wrcgdhy.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ No



**Issue date**

9/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

19,958

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The ordinary fully paid shares have been issued following satisfaction of vesting conditions and exercise of options issued under the Company's employee share option plan (ESOP).

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| EML : ORDINARY FULLY PAID                 | 362,050,354                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>    | <b>Total number of +securities on issue</b> |
|----------------------------------------------|---------------------------------------------|
| EMLAC : OPTION EXPIRING 30-OCT-2022 EX NIL   | 1,149,327                                   |
| EMLAD : OPTION EXPIRING 29-AUG-2022 EX NIL   | 536,096                                     |
| EMLAE : OPTION EXPIRING 30-OCT-2023 EX NIL   | 1,717,416                                   |
| EMLAW : OPTION EXPIRING VARIOUS DATES EX NIL | 1,085,112                                   |
| EMLAA : PERFORMANCE RIGHTS                   | 195,783                                     |



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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