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19 August 2008

Centralised Company Announcements Platform
Australian Stock Exchange
10th floor, 20 Bond Street
Sydney NSW 2000

**ASX ANNOUNCEMENT
SECOND AND FINAL NOTICE OF INTENTION TO SELL NON-
MARKETABLE PARCELS OF SHARES IN THE COMPANY**

Dear Sir,

Further to the initial notice of intention to sell non-marketable parcels (1 July 2008), the company announces that it has mailed the second and final notice to members having shareholdings of \$500 or less.

Shareholders with non-marketable parcels wishing to retain or adjust their holding to be excluded from the sale must act before the 9 September 2008.

Any queries can be made to the Emerald Oil and Gas on (08) 9482 0510 or via email to admin@emeraldoilandgas.com.

Yours sincerely,

For and on behalf of Emerald Oil & Gas NL

A handwritten signature in blue ink, appearing to read 'Morgan Barron', followed by a long horizontal flourish.

Morgan Barron
Company Secretary