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10 July 2012

Centralised Company Announcements Platform
Australian Stock Exchange
10th floor, 20 Bond Street
Sydney NSW 2000

Attention: Sebastian Bednarczyk

Dear Sebastian,

Could you please place Emerald (EMR) in a Trading halt with immediate effect, pending a transaction involving US Shale oil assets. Emerald envisages the trading halt to be lifted on or before pre-open on Thursday 12 July 2012.

Emerald is not aware of any reason why a trading halt should not be granted.

If you have any questions please contact Morgan Barron on 9482 0510.

Yours truly,

Emerald Oil & Gas NL

Tel: +618 9482 0510

A handwritten signature in dark ink, appearing to read "MBarron", followed by a long horizontal flourish.

MORGAN BARRON
Company Secretary
mbarron@emeraldoilandgas.com