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31 March 2016

Your Ref:
Our Ref: JHM:GAC:3957-04
Contact: Gemma Cowan
Associate
gcowan@steinpag.com.au

Ms Frieda Orr
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By Email: Frieda.Orr@asx.com.au

Dear Frieda

REQUEST FOR SUSPENSION

We act for Emerald Resources NL (**Company**).

On behalf of the Company we request a suspension of the trading of the Company's securities effective immediately.

We advise that the Company:

- (a) is seeking the suspension pending the outcome of its general meeting to be held today in respect of the proposed change in the nature or scale of the Company's activities; and
- (b) expects the suspension to last until the date that the Company's shares are reinstated to trading on the ASX.

Yours faithfully

STEINEPREIS PAGANIN