



## Announcement Summary

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**Entity name**

EMERALD RESOURCES NL

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 23, 2021

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| EMR                | ORDINARY FULLY PAID  | 296,500                            | 23/12/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EMERALD RESOURCES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

72009795046

### 1.3 ASX issuer code

EMR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

23/12/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

EMRAB : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

EMR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

296,500

**The first date the options were exercised or other +convertible securities were converted**

23/12/2021

**The last date the options were exercised or other +convertible securities were converted**

23/12/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Issue date**

23/12/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

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**Number of +securities to be quoted**

250,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.52000000

**Any other information the entity wishes to provide about the +securities to be quoted****Number of +securities to be quoted**

46,500

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.51000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| EMR : ORDINARY FULLY PAID                 | 537,761,407                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>            | <b>Total number of +securities on issue</b> |
|------------------------------------------------------|---------------------------------------------|
| EMRAF : OPTION EXPIRING 08-OCT-2025 EX \$0.77        | 650,000                                     |
| EMRAH : OPTION EXPIRING 23-FEB-2026 EX \$0.95        | 550,000                                     |
| EMRAG : OPTION EXPIRING 04-JAN-2026 EX \$0.82        | 600,000                                     |
| EMRAB : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES | 2,987,250                                   |
| EMRAE : OPTION EXPIRING 30-JUL-2025 EX 67C           | 5,200,000                                   |
| EMRAI : OPTION EXPIRING 22-MAR-2026 EX \$0.94        | 350,000                                     |
| EMRAD : OPTION EXPIRING 19-MAY-2025 EX 53C           | 750,000                                     |
| EMRAK : OPTION EXPIRING 29-JUL-2026 EX \$1.09        | 3,375,000                                   |
| EMRAC : OPTION EXPIRING 12-MAR-2025 EX 51C           | 600,000                                     |
| EMRAJ : OPTION EXPIRING 03-MAY-2026 EX \$1.02        | 150,000                                     |