



## Announcement Summary

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**Entity name**

EMERALD RESOURCES NL

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday June 01, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| EMR                | ORDINARY FULLY PAID  | 9,191,493                          | 01/06/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EMERALD RESOURCES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

009795046

### 1.3 ASX issuer code

EMR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/6/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 08-Dec-2021 18:13          | New - Proposed issue of securities - EMR | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Company has signed a Takeover Bid Implementation Agreement with Bullseye Mining Limited (Bullseye), to acquire all of the issued shares of Bullseye (that it does not already own) in a share based transaction.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EMR : ORDINARY FULLY PAID

Issue date

1/6/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

9,191,493

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The Company is issuing 1 Emerald share for every 3.43 Bullseye shares held.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

11,351,493.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| EMR : ORDINARY FULLY PAID                 | 592,401,498                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>            | <b>Total number of +securities on issue</b> |
|------------------------------------------------------|---------------------------------------------|
| EMRAF : OPTION EXPIRING 08-OCT-2025 EX \$0.77        | 650,000                                     |
| EMRAL : OPTION EXPIRING 14-MAR-2027 EX \$1.32        | 350,000                                     |
| EMRAH : OPTION EXPIRING 23-FEB-2026 EX \$0.95        | 550,000                                     |
| EMRAG : OPTION EXPIRING 04-JAN-2026 EX \$0.82        | 600,000                                     |
| EMRAB : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES | 2,650,000                                   |
| EMRAE : OPTION EXPIRING 30-JUL-2025 EX 67C           | 5,200,000                                   |
| EMRAI : OPTION EXPIRING 22-MAR-2026 EX \$0.94        | 350,000                                     |
| EMRAD : OPTION EXPIRING 19-MAY-2025 EX 53C           | 750,000                                     |
| EMRAK : OPTION EXPIRING 29-JUL-2026 EX \$1.09        | 3,375,000                                   |
| EMRAC : OPTION EXPIRING 12-MAR-2025 EX 51C           | 600,000                                     |
| EMRAJ : OPTION EXPIRING 03-MAY-2026 EX \$1.02        | 150,000                                     |