



Announcement Summary

Entity name

EMERALD RESOURCES NL

Announcement Type

New announcement

Date of this announcement

Friday January 12, 2024

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| EMR                | ORDINARY FULLY PAID  | 616,135                            | 12/01/2024 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EMERALD RESOURCES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

009795046

### 1.3 ASX issuer code

EMR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/1/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 18-Aug-2023 08:35          | New - Proposed issue of securities - EMR | A placement or other type of issue               |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company has issued a Bidder's Statement to acquire all of the issued shares of Bullseye (that it does not already own) in a share based transaction.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EMR : ORDINARY FULLY PAID

Issue date

12/1/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

616,135

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Bullseye shareholders who accept the Offer will be issued with 1 Emerald share for every 4 Bullseye shares held.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

3.180000

**Any other information the entity wishes to provide about the +securities to be quoted**



**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| EMR : ORDINARY FULLY PAID                 | 624,802,531                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>            | <b>Total number of +securities on issue</b> |
|------------------------------------------------------|---------------------------------------------|
| EMRAF : OPTION EXPIRING 08-OCT-2025 EX \$0.77        | 150,000                                     |
| EMRAL : OPTION EXPIRING 14-MAR-2027 EX \$1.32        | 350,000                                     |
| EMRAQ : OPTION EXPIRING 12-SEP-2028 EX \$2.84        | 2,270,000                                   |
| EMRAH : OPTION EXPIRING 23-FEB-2026 EX \$0.95        | 475,000                                     |
| EMRAG : OPTION EXPIRING 04-JAN-2026 EX \$0.82        | 475,000                                     |
| EMRAB : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES | 150,000                                     |
| EMRAE : OPTION EXPIRING 30-JUL-2025 EX 67C           | 3,500,000                                   |
| EMRAI : OPTION EXPIRING 22-MAR-2026 EX \$0.94        | 350,000                                     |
| EMRAM : OPTION EXPIRING 14-JUN-2027 EX \$1.40        | 250,000                                     |
| EMRAD : OPTION EXPIRING 19-MAY-2025 EX 53C           | 75,000                                      |
| EMRAK : OPTION EXPIRING 29-JUL-2026 EX \$1.09        | 3,137,500                                   |
| EMRAC : OPTION EXPIRING 12-MAR-2025 EX 51C           | 350,000                                     |
| EMRAJ : OPTION EXPIRING 03-MAY-2026 EX \$1.02        | 150,000                                     |



|                                               |           |
|-----------------------------------------------|-----------|
| EMRAO : OPTION EXPIRING 13-APR-2028 EX \$1.94 | 1,000,000 |
| EMRAP : OPTION EXPIRING 16-MAY-2028 EX \$2.17 | 250,000   |
| EMRAN : OPTION EXPIRING 17-OCT-2027 EX \$1.37 | 2,300,000 |